

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for June 1, 2023 through September 30, 2023

<u>Compensation by Professional for Second Fee Period</u>						
<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to NY Bar</u>	<u>Rate</u>	<u>Hours</u>	<u>Fee</u>
Partners						
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	29.9	\$35,880.00
Moldovan, Joseph T.	Partner	Bankruptcy, Restructuring & Governance	1983	\$1350.00	.3	\$405.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	8.4	\$9,310.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	6.1	\$5,337.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	89.4	\$78,225.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	16.4	\$14,760.00
Senior Counsel						
Kozlowski, David J.	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.00	.4	\$340.00
Associates						
Roth, Will I.	Associate	Digital Assets	2017	\$700.00	49.3	\$34,510.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	27.1	\$15,718.00

<u>Compensation by Professional for Second Fee Period</u>						
<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to NY Bar</u>	<u>Rate</u>	<u>Hours</u>	<u>Fee</u>
Contract Attorneys						
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	24.7	\$16,055.00
Paralegals and Litigation Support						
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	9.7	\$4,704.50
Soriano, Elvis	Paralegal	Litigation	n/a	\$425.00	3.6	\$1,530.00
Davis, Chelsey A.	Paralegal	Litigation	n/a	\$385.00	0.8	\$308.00
Jordan, Ellen A.	Paralegal	Litigation	n/a	\$370.00	2.0	\$740.00
Schou, Sarah A.	Paralegal	Litigation	n/a	\$350.00	23.0	\$8,050.00
Medina, Roy N.	Paralegal	Litigation	n/a	\$310.00	1.0	\$310.00
Ballantyne-Smyth, Denisha R.	Paralegal	Digital Assets	n/a	\$305.00	1.0	\$305.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	12.5	\$4,125.00
Singleton, Giselle L.	Litigation Support Manager	Litigation	n/a	\$475.00	0.3	\$142.50
Crawley, Brianna S.	Docket Clerk	Litigation	n/a	\$225.00	0.2	\$45.00

Compensation by Professional for Second Fee Period

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to NY Bar</u>	<u>Rate</u>	<u>Hours</u>	<u>Fee</u>
Picardo, Lisa	Docket Clerk	Litigation	n/a	\$220.00	0.3	\$66.00
Grand Total					307.8	\$230,866.5

EXHIBIT B

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Expense Summary for the Period June 1, 2023 through September 30, 2023

Expense Summary for Second Fee Period	
Expense Category	Total
Delivery Services / Courier	\$154.20
Relativity Hosting Fee	\$5097.74
Lexis	\$196.75
Grand Total Expenses	\$5,448.69

EXHIBIT C

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Monthly Fee Statements

Objection Deadline: August 24, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP
 909 Third Avenue, 27th Floor
 New York, New York 10022
 Telephone: (212) 735-8600
 Facsimile: (212) 735-8708
 Jason P. Gottlieb, Esq.
 Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIFTH FEE STATEMENT DURING THE
 SECOND FEE APPLICATION PERIOD OF MORRISON
 COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
 AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
 COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the PetitionDate (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	06/01/2023 through 06/30/2023 Monthly Fee Statement for June 2023
Amount of Compensation Requested:	\$27,792.50

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Less 20% Holdback:	\$5,558.50
Compensation Net of Holdbacks:	\$22,234.00
Amount of Expense Requested:	\$212.47
Total Compensation and Expenses (Net of Holdbacks):	\$22,446.47

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this fifth fee statement for the month of June 2023 (this “**Fifth Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period June 1, 2023 through and including June 30, 2023 (“**Sixth Monthly Fee Period**”). By this Fifth Fee Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$22,446.47, which comprises (a) 80% of the total amount (\$27,792.50) of compensation sought for actual and necessary services rendered during the Fifth Monthly Fee Period and (b) reimbursement in the amount of \$212.47, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Sixth Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Sixth Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Fifth Fee Statement. The blended hourly billing rate of MC’s timekeepers in the Sixth Monthly Fee Period is approximately \$753.18/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Sixth Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Sixth Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Sixth Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Sixth Monthly Fee Period.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Fifth Fee Statement shall be given by hand or overnight delivery upon the following parties ("**Notice Parties**"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Fifth Fee Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **August 24, 2023 at 12 PM (Eastern Time) (“Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Fifth Fee Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Fifth Fee Statement.

9. To the extent a proper objection to this Fifth Fee Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Fifth Fee Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

[Text Continued On Following Page]

Dated: New York, New York
August 8, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel
for Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for June 1, 2023 through June 30, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	2.2	\$2,640.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	0.3	\$285.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	0.8	\$700.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	13.0	\$11,375.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	2.4	\$2,160.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	9.4	\$6,110.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	5.4	\$3,132.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	1.8	\$873.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	1.5	\$495.00
Crawley, Brianna S.	Docket Clerk	Litigation	n/a	\$225.00	0.1	\$22.50

EXHIBIT B

Fee Summary by Project Category for June 1, 2023 through June 30, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	4.7	\$4,180.00
B160 Fee/Employment Applications	10.4	\$6,763.00
B190 Litigation	21.8	\$16,849.50
Total	36.9	\$27,792.50

EXHIBIT C

Time Records for June 1, 2023 through June 30, 2023



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 07/25/23
 INVOICE #: 2215900

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
06/01/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING OPEN CASE MATTERS AND NEXT STEPS (.9); TELEPHONE CALL WITH T. KNOX REGARDING SAME (.1); REVIEW OF DOCKET REGARDING FILINGS (.2).	1.20	1,080.00
06/01/23	SSI	E-MAILS AND TELEPHONE CALLS TO/FROM H. ROSENBLAT REGARDING OPEN CASE MATTERS AND NEXT STEPS	0.90	585.00
06/06/23	JXG	CALL WITH CLIENTS REGARDING REGULATOR POSITION IN BANKRUPTCY PROCEEDINGS	0.70	840.00
06/09/23	JXG	STRATEGY DISCUSSION WITH S. O'NEAL	0.10	120.00
06/26/23	SSI	CHECK REVIEW AND ANALYSIS OF BANKRUPTCY DOCKET FOR RELEVANT PLEADINGS ON CASE STATUS AND FOLLOW-UP (.9) WITH UP H. ROSENBLAT ON SAME (.2)	1.10	715.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	4.00	3,340.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
06/01/23	TMK	REVIEW AND REVISE CERTIFICATE OF SERVICE COMBINED THIRD FEE STATEMENT IN PREPARATION FOR ELECTRONIC FILING.	0.20	97.00
06/01/23	TMK	PREPARE CERTIFICATE OF SERVICE COMBINED THIRD FEE STATEMENT IN PREPARATION FOR ELECTRONIC FILING.	0.10	48.50
06/05/23	TMK	E-MAILS (.2) TO/FROM S. SICONOLFI REGARDING PREPARATION OF FEE APPLICATIONS	0.10	48.50
06/07/23	SSI	WORK ON INITIAL DRAFT OF QUARTERLY FEE APPLICATION WITH FOCUS ON INITIAL FEE APPLICATION.	1.70	1,105.00
06/14/23	SSI	WORK ON MAY MONTHLY FEE STATEMENT (1.5); MULTIPLE EMAILS REGARDING SAME WITH INTERNAL TEAM MEMBERS (.6).	2.10	1,365.00
06/20/23	HDR	TELEPHONE CALLS AND E-MAILS TO/FROM S. SICONOLFI AND J. GOTTLIEB REGARDING MONTHLY FEE STATEMENTS/FEE APPLICATIONS.	0.20	180.00
06/21/23	SSI	REVIEW AND REVISE MONTHLY MAY STATEMENT	1.70	1,105.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 07/25/23
 INVOICE #: 2215900

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
06/22/23	SSI	DRAFT MAY MONTHLY STATEMENT (1.6); EMAILS TO AND FROM M. MIX. AND D. ISAACS AND H. ROSENBLAT REGARDING SAME (.3)	1.90	1,235.00
06/23/23	HDR	E-MAILS TO/FROM ACCOUNTING REGARDING MONTHLY FEE STATEMENT.	0.20	180.00
06/25/23	HDR	REVIEW AND REVISE MONTHLY FEE STATEMENT MATERIALS (.3) AND E-MAILS TO/FROM S. SICONOLFI REGARDING SAME (.1)	0.40	360.00
06/26/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI REGARDING MONTHLY FEE STATEMENT AND RELATED ISSUES.	0.40	360.00
06/27/23	TMK	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI AND H. ROSENBLAT	0.10	48.50
		REGARDING FOURTH FEE STATEMENT		
06/27/23	TMK	PREPARE CERTIFICATE OF SERVICE FOR FOURTH FEE STATEMENT	0.20	97.00
06/27/23	TMK	FILE FOURTH FEE STATEMENT AND EFFECTUATE SERVICE WITH NOTICING AGENT	0.80	388.00
06/28/23	TMK	TELEPHONE CALL WITH S. SICONOLFI REGARDING CERTIFICATE OF SERVICE FOR FOURTH FEE STATEMENT	0.10	48.50
06/28/23	TMK	REVIEW DOCUMENT FOR EDITS AND FURTHER REVIEW BY ATTORNEY (.1); ELECTRONIC FILING OF CERTIFICATE OF SERVICE FOR FOURTH FEE STATEMENT (.1)	0.20	97.00
TOTAL TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS			10.40	6,763.00
TASK CODE B190 LITIGATION				
06/12/23	MIM	EMAILS REGARDING CLEARY REQUEST FOR UPDATE TO LITIGATIONS AND INVESTIGATIONS INVOLVING GGT AND GGCI (.2); REVIEW PRIOR CORRESPONDENCE REGARDING SUCH REQUEST (.1); REVIEW LATEST INFORMATION ON THOSE CASES (.1)	0.40	350.00
06/12/23	DCI	CORR. WITH CLEARY REGARDING MATTERS.	0.50	437.50
06/23/23	MIM	EMAILS WITH CLEARY TO ANSWER FOLLOW-UP QUESTION REGARDING EXISTING ARBITRATIONS AGAINST GGT AND GGCI	0.40	350.00
TOTAL TASK CODE B190 LITIGATION			1.30	1,137.50



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 07/25/23
INVOICE #: 2215900

GRAND TOTAL FEES	15.70	11,240.50
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TOTAL FEES SERVICES	-----	\$ 11,240.50
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TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	1.20	1,080.00
JXG	JASON GOTTLIEB	0.80	960.00
SSI	SALLY SICONOLFI	2.00	1,300.00
SUBTOTAL	B110 CASE ADMINISTRATION	4.00	3,340.00
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	1.20	1,080.00
SSI	SALLY SICONOLFI	7.40	4,810.00
TMK	TUKISHA KNOX	1.80	873.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	10.40	6,763.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.50	437.50
MIM	MICHAEL MIX	0.80	700.00
SUBTOTAL	B190 LITIGATION	1.30	1,137.50
TOTAL FEES		15.70	11,240.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	4.00	3,340.00
B160	FEE/EMPLOYMENT APPLICATIONS	10.40	6,763.00
B190	LITIGATION	1.30	1,137.50
TOTAL FEES		15.70	11,240.50

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 07/25/23
INVOICE #: 2215900

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.50	437.50
HDR	HEATH D. ROSENBLAT	2.40	2,160.00
JXG	JASON GOTTLIEB	0.80	960.00
MIM	MICHAEL MIX	0.80	700.00
SSI	SALLY SICONOLFI	9.40	6,110.00
TMK	TUKISHA KNOX	1.80	873.00
TOTAL FEES		15.70	11,240.50

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

MAIL 121.87

TOTAL DISBURSEMENTS \$ 121.87

TOTAL BALANCE DUE FOR THIS PERIOD \$ 11,362.37

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohenLLP

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23

INVOICE #: 2215902

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	9.6	\$ 7,049.50
	030983-0005	0.7	\$ 231.00
	030983-0007	6.9	\$ 5,359.00
	030983-0008	2.6	\$ 2,600.00
	030983-0017	1.4	\$ 1,312.50
GRAND TOTALS:		21.2	\$ 16,552.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	1.4	\$ 1,680.00
HONG, RICHARD	PARTNER	\$ 950.00	0.3	\$ 285.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	12.5	\$ 10,937.50
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.4	\$ 3,132.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
CRAWLEY, BRIANNA S.	DOCKET CLERK	\$ 225.00	0.1	\$ 22.50
GRAND TOTALS:			21.2	\$ 16,552.00

MorrisonCohenLLP
 030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
 INVOICE #: 2215902

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 / CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	0.7	\$ 840.00
TOTALS FOR TASK CODE: B110 /CASE ADMINISTRATION :			0.7	\$ 840.00
FEE TASK CODE: B190 / LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	0.7	\$ 840.00
HONG, RICHARD	PARTNER	\$ 950.00	0.3	\$ 285.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	12.5	\$ 10,937.50
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.4	\$ 3,132.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
CRAWLEY, BRIANNA S.	DOCKET CLERK	\$ 225.00	0.1	\$ 22.50
TOTALS FOR TASK CODE B190 / LITIGATION:			20.5	\$ 15,712.00
GRAND TOTALS FOR HOURS & FEES:			21.2	\$ 16,552.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0017	Database Search	\$ 58.60
	030983-0017	Electronic Storage	\$ 32.00
TOTAL DISBURSEMENTS:			\$ 90.60

TOTAL BALANCE DUE FOR THIS PERIOD..... \$ 16,642.60

MorrisonCohen^{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
 INVOICE #: 2215902

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
06/05/23	VTU	CREATE CHART OF PRODUCTIONS TO DATE (.9); REVIEW EMAILS WITH A. SAENZ AND D. ISAACS REGARDING PRODUCING DOCUMENT TO REGULATOR (.3)	1.20	696.00
06/05/23	DCI	CONF. WITH CLEARY REGARDING DOCUMENT PRODUCTIONS.	0.50	437.50
06/06/23	DCI	REVIEW VENDOR INVOICES.	0.20	175.00
06/12/23	DCI	PREPARE DOCUMENT PRODUCTION.	0.50	437.50
06/12/23	VTU	ANALYZE, REVIEW AND RESPOND TO EMAILS WITH D. ISAACS, A. SAENZ, [REDACTED] REGARDING UPCOMING PRODUCTION	0.40	232.00
06/13/23	VTU	ANALYZE, REVIEW AND RESPOND TO EMAILS WITH D. ISAACS, A. SULLIVAN REGARDING UPCOMING PRODUCTION	0.30	174.00
06/13/23	DCI	CONF. WITH CLEARY REGARDING [REDACTED] (.5); DOCUMENT PRODUCTION (.7).	1.20	1,050.00
06/14/23	DCI	FINALIZE, CONSIDER AND REVIEW DOCUMENT PRODUCTION (2.1); REVIEW [REDACTED] (.6)	2.70	2,362.50
06/14/23	VTU	DRAFT COVER LETTERS FOR PRODUCTION (.3); REVIEW EMAILS WITH D. ISAACS, K. YAN, CDS, J. LEVY REGARDING FINALIZING DOCUMENT PRODUCTION (.5); REVIEW CGSH MATERIALS (.3)	1.10	638.00
06/14/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION VOLUME FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR'S PRODUCTION SPECIFICATION PER D. ISAACS.	0.80	264.00
06/20/23	VTU	ANALYZE, REVIEW AND RESPOND TO EMAILS REGARDING SCHEDULING MEETING WITH REGULATOR	0.10	58.00
06/26/23	DCI	CONF. WITH REGULATOR REGARDING PRODUCTION (.3); CORR. WITH CLEARY REGARDING SAME. (.3)	0.60	525.00
TOTAL TASK CODE B190 LITIGATION			9.60	7,049.50

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
INVOICE #: 2215902

GRAND TOTAL FEES	9.60	7,049.50
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TOTAL FEES SERVICES	-----	\$ 7,049.50
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TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	5.70	4,987.50
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	3.10	1,798.00
SUBTOTAL	B190 LITIGATION	9.60	7,049.50

TOTAL FEES	9.60	7,049.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	9.60	7,049.50
TOTAL FEES		9.60	7,049.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	5.70	4,987.50
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	3.10	1,798.00
TOTAL FEES		9.60	7,049.50

TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$ 7,049.50
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MorrisonCohen^{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
INVOICE #: 2215902

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
06/14/23	KJY	APPLY QUALITY CONTROL TO PRODUCTION VOLUME FOR DELIVERY CONSISTENCY ACCORDING TO REGULATOR'S PRODUCTION SPECIFICATION PER D. ISAACS.	0.70	231.00
TOTAL TASK CODE B190		LITIGATION	0.70	231.00
GRAND TOTAL FEES			0.70	231.00
TOTAL FEES SERVICES		-----	\$	231.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
KJY	KEN (JIAN-QING) YAN	0.70	231.00
SUBTOTAL B190	LITIGATION	0.70	231.00
TOTAL FEES		0.70	231.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.70	231.00
TOTAL FEES		0.70	231.00

MorrisonCohenLLP

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
INVOICE #: 2215902

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
KJY	KEN (JIAN-QING) YAN	0.70	231.00
TOTAL FEES		0.70	231.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 231.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
 INVOICE #: 2215902

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
06/01/23	VTU	ANALYZE, REVIEW, AND RESPOND TO EMAILS WITH S. KIM, D. ISAACS REGARDING FURTHER INFORMATION FOR REGULATOR	0.30	174.00
06/01/23	DCI	CORR. WITH CLIENT REGARDING REGULATOR REQUESTS (.4); ANALYZE SAME (.4)	0.80	700.00
06/06/23	DCI	DRAFT RESPONSE TO REGULATOR REQUESTS.	0.90	787.50
06/06/23	VTU	ANALYZE, REVIEW, AND RESPOND TO EMAILS WITH D. ISAACS, S. KIM REGARDING REGULATOR'S QUESTIONS	0.30	174.00
06/08/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING RESPONSE TO REGULATOR	0.20	116.00
06/08/23	DCI	CORR. WITH REGULATOR REGARDING MATTER	0.50	437.50
06/12/23	DCI	DRAFT CORR. TO [REDACTED] (.4); DRAFT CORR. TO CLIENT REGARDING SAME (.8)	1.20	1,050.00
06/12/23	VTU	REVIEW EMAILS WITH D. ISAACS, CLIENT REGARDING REGULATOR'S QUESTIONS	0.20	116.00
06/15/23	VTU	PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING REGULATOR'S QUESTIONS	0.50	290.00
06/15/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO REGULATOR REQUESTS.	0.70	612.50
06/16/23	VTU	REVIEW EMAILS WITH D. ISAACS, S. KIM REGARDING INFORMATION FOR REGULATOR	0.20	116.00
06/20/23	VTU	ANALYZE, REVIEW, AND RESPOND TO EMAILS FROM D. ISAACS REGARDING PROVIDING INFO TO REGULATORS	0.30	174.00
06/20/23	DCI	PREPARE CORR. TO REGULATOR.	0.50	437.50
06/26/23	VTU	REVIEW EMAILS WITH CLIENT REGARDING REGULATOR'S REQUEST	0.10	58.00
06/27/23	VTU	ANALYZE, REVIEW, AND RESPOND TO CLIENT REGARDING REGULATOR'S REQUEST	0.20	116.00
TOTAL TASK CODE B190		LITIGATION	6.90	5,359.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
INVOICE #: 2215902

GRAND TOTAL FEES	6.90	5,359.00
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TOTAL FEES SERVICES	-----	\$ 5,359.00
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TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	4.60	4,025.00
VTU	VANI T. UPADHYAYA	2.30	1,334.00
SUBTOTAL	B190 LITIGATION	6.90	5,359.00

TOTAL FEES	6.90	5,359.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	6.90	5,359.00
TOTAL FEES		6.90	5,359.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	4.60	4,025.00
VTU	VANI T. UPADHYAYA	2.30	1,334.00
TOTAL FEES		6.90	5,359.00

TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$ 5,359.00
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MorrisonCohen^{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC T

DATE: 07/25/23
INVOICE #: 2215902

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
06/12/23	JXG	DISCUSSION WITH D. ISAACS & CLIENTS REGARDING CASE STRATEGY AND STATUS	0.50	600.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.50	600.00
TASK CODE B190		LITIGATION		
06/12/23	DCI	CONF. WITH REGULATOR REGARDING [REDACTED]	0.40	350.00
06/13/23	DCI	REVISE CONSENT ORDER AND CORR. WITH CLIENT REGARDING SAME.	0.50	437.50
06/13/23	JXG	EMAIL WITH REGULATOR AND D. ISAACS REGARDING REVISIONS TO [REDACTED]	0.20	240.00
06/14/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.40	350.00
06/27/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.30	262.50
06/27/23	JXG	FOLLOW UP EMAIL WITH D. ISAACS & CLIENTS ON [REDACTED]	0.10	120.00
06/28/23	JXG	EMAIL WITH REGULATOR REGARDING UPDATES	0.20	240.00
TOTAL TASK CODE B190		LITIGATION	2.10	2,000.00
GRAND TOTAL FEES			2.60	2,600.00
TOTAL FEES SERVICES			\$	2,600.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.50	600.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.50	600.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
INVOICE #: 2215902

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.60	1,400.00
JXG	JASON GOTTLIEB	0.50	600.00
SUBTOTAL	B190 LITIGATION	2.10	2,000.00

TOTAL FEES	2.60	2,600.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.50	600.00
B190	LITIGATION	2.10	2,000.00

TOTAL FEES	2.60	2,600.00
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.60	1,400.00
JXG	JASON GOTTLIEB	1.00	1,200.00

TOTAL FEES	2.60	2,600.00
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TOTAL BALANCE DUE FOR THIS PERIOD \$ 2,600.00

MorrisonCohen^{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
INVOICE #: 2215902

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JUNE 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
06/05/23	JXG	EMAIL WITH CLIENT REGARDING PROCEDURAL POSTURE	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.20	240.00
TASK CODE B190		LITIGATION		
06/22/23	RSH	REVIEWING AND PREPARING EMAILS TO/FROM D, ISAACS, REVIEWING ATTACHED ARTICLE	0.20	190.00
06/23/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED] SCHEDULE.	0.30	262.50
06/26/23	DCI	CORR. WITH OTHER PARTY'S COUNSEL REGARDING [REDACTED] SCHEDULE.	0.30	262.50
06/26/23	JXG	EMAIL WITH CLIENTS REGARDING [REDACTED] SCHEDULE (.1); EMAIL WITH L. MEEHAN (.1)	0.20	240.00
06/28/23	BSC	REVIEWED AND DOCKETED LETTER [REDACTED]	0.10	22.50
06/28/23	RSH	REVIEWING ECF REGARDING LITIGATION STATUS	0.10	95.00
TOTAL TASK CODE B190		LITIGATION	1.20	1,072.50
GRAND TOTAL FEES			1.40	1,312.50
TOTAL FEES SERVICES				\$ 1,312.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
SUBTOTAL B110	CASE ADMINISTRATION	0.20	240.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
 INVOICE #: 2215902

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
BSC	BRIANNA S. CRAWLEY	0.10	22.50
DCI	DANIEL C. ISAACS	0.60	525.00
JXG	JASON GOTTLIEB	0.20	240.00
RSH	RICHARD HONG	0.30	285.00
SUBTOTAL	B190 LITIGATION	1.20	1,072.50

TOTAL FEES	1.40	1,312.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION	1.20	1,072.50
TOTAL FEES		1.40	1,312.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
BSC	BRIANNA S. CRAWLEY	0.10	22.50
DCI	DANIEL C. ISAACS	0.60	525.00
JXG	JASON GOTTLIEB	0.40	480.00
RSH	RICHARD HONG	0.30	285.00
TOTAL FEES		1.40	1,312.50

DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH	58.60
ELECTRONIC DATA STORAGE	32.00
TOTAL DISBURSEMENTS	\$ 90.60
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 1,403.10

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 07/25/23
INVOICE #: 2215902

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

EXHIBIT D

Summary of Expenses for June 1, 2023 through June 30, 2023

Expense Category	Total Expenses
Delivery Services / Courier	\$121.87
Relativity Hosting Fee	\$32.00
Lexis	\$58.60
Grand Total Expenses	\$212.47

EXHIBIT E

Summary of Expenses for June 1, 2023 through June 30, 2023

Delivery Services / Courier

5/31/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772302228475 - \$25.59

5/31/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772302293311 - \$25.59

6/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772318614402 - \$29.34

6/1/2023 VENDOR: Federal Express – 030986-0001 -Tracking Number #: 772302196763 - \$41.35

Relativity Hosting Fee

6/30/2023 Relativity Hosting June 2023 – 030983-0017 - \$16.00

6/30/2023 Relativity Hosting June 2023 – 030983-0017 - \$16.00

Pacer

4/30/2023 Lexis Search Charges May 2023 – 030983-0017 - \$58.60

Objection Deadline: September 8, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor

New York, New York 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

Jason P. Gottlieb, Esq.

Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SIXTH FEE STATEMENT THAT OCCURRED IN
THE SECOND FEE APPLICATION PERIOD OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the Petition Date (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	07/01/2023 through 07/31/2023 Monthly Fee Statement for July 2023
Amount of Compensation Requested:	\$70,804.50

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Less 20% Holdback:	\$14,160.90
Compensation Net of Holdbacks:	\$56,643.60
Amount of Expense Requested:	\$2,663.02
Total Compensation and Expenses (Net of Holdbacks):	\$59,306.62

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this Sixth Fee Statement for the month of July 2023 (this “**Sixth Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period July 1, 2023 through and including July 31, 2023 (“**Seventh Monthly Fee Period**”). By this Sixth Fee Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$59,306.62, which comprises (a) 80% of the total amount (\$70,804.50) of compensation sought for actual and necessary services rendered during the Fifth Monthly Fee Period and (b) reimbursement in the amount of \$2,663.02, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Seventh Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Seventh Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Sixth Fee Statement. The blended hourly billing rate of MC’s timekeepers in the Seventh Monthly Fee Period is approximately \$775.51/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Seventh Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Seventh Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Seventh Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Seventh Monthly Fee Period.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Sixth Fee Statement shall be given by email, hand or overnight delivery upon the following parties ("**Notice Parties**"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Sixth Fee Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **September [---], 2023 at 12 PM (Eastern Time) (“Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Sixth Fee Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Sixth Fee Statement.

9. To the extent a proper objection to this Sixth Fee Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Sixth Fee Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

[Text Continued On Following Page]

Dated: New York, New York
August 24, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel
for Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for July 1, 2023 through July 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Moldovan, Joseph T.	Partner	Bankruptcy, Restructuring & Governance\	1983	\$1350.00	0.3	\$405.00
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	8.1	\$9,720.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	5.3	\$5,035.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	4.8	\$4,200.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	21.2	\$18,550.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	8.4	\$7,560.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	4.7	\$3,055.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Roth, Will	Associate	Digital Assets	2017	\$700.00	20.5	\$14,350.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	5.8	\$3,364.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	3.1	\$1,503.50
Jordan, Ellen A.	Paralegal	Litigation	n/a	\$370.00	2.0	\$740.00
Medina, Roy N.	Paralegal	Litigation	n/a	\$310.00	0.5	\$155.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	6.5	\$2,145.00
Picahardo, Lisa	Docket Clerk	Litigation	n/a	\$220.00	0.1	\$22.00

EXHIBIT B

Fee Summary by Project Category for July 1, 2023 through July 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	3.2	\$3,205.00
B160 Fee/Employment Applications	14.6	\$10,878.50
B190 Litigation	73.5	\$56,721.00
Total	91.3	\$70,804.50

EXHIBIT C

Time Records for July 1, 2023 through July 31, 2023

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 08/21/23
 INVOICE #: 2217180

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
07/18/23	JXG	EMAIL WITH H. ROSENBLAT REGARDING CASE STATUS	0.20	240.00
07/20/23	JTM	OFFICE CONFERENCE WITH D. KOZLOWSKI AND H. ROSENBLAT REGARDING STATUS.	0.30	405.00
07/20/23	HDR	TELEPHONE CALLS AND E-MAILS TO/FROM S. SICONOLFI AND T. KNOX REGARDING SERVICE ISSUES (.2); E-MAILS TO/FROM C. RIBERIO REGARDING OPEN ITEMS (.2).	0.40	360.00
07/20/23	SSI	ANALYSIS OF RECENT FILINGS ON DOCKET AND CONSIDER STATUS	0.80	520.00
07/26/23	HDR	TELEPHONE CALL AND E-MAILS TO/FROM S. SICONOLFI REGARDING OPEN ITEMS.	0.20	180.00
07/27/23	HDR	REVIEW OF FILE AND E-MAILS TO/FROM TEAM REGARDING OPEN ITEMS.	0.20	180.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	2.10	1,885.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
07/05/23	TMK	ASSEMBLE FILED DOCUMENTS FOR S. SICONOLFI AND COMPILE INTO PDF	0.20	97.00
07/14/23	HDR	ATTENTION TO MONTHLY FEE MATTERS.	0.20	180.00
07/18/23	TMK	TELEPHONE CALLS WITH S. SICONOLFI REGARDING FORMATTING FOR FEE STATEMENT (.2); EMAILS TO ACCOUNTING REGARDING MAY FEE STATEMENT PAYMENT CONFIRMATION (.1)	0.30	145.50
07/18/23	TMK	REVIEW OF FEE STATEMENT INCLUDING FORMATTING AND PAGINATION	0.60	291.00
07/18/23	TMK	TELEPHONE CALL WITH H. ROSENBLAT TO CONFIRM STATUS OF MAY 2023 FEE STATEMENT PAYMENT	0.20	97.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 08/21/23
 INVOICE #: 2217180

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/18/23	HDR	E-MAILS TO/FROM G. ZIPES REGARDING MONTHLY FEE STATEMENT AND REGARDING REVIEW OF SAME (.3); DRAFT, REVIEW, AND REVISE FIRST INTERIM APPLICATION (2.9); TELEPHONE CALLS AND E-MAILS THROUGHOUT DAY TO/FROM S. SICONOLFI AND T. KNOX REGARDING SAME (.8); E-MAILS TO/FROM J. GOTTLIEB AND OTHERS REGARDING SAME (.2); E-MAILS TO/FROM C. REGARDING REIBERO AND S. SICONOLFI REGARDING APPLICATION LOGISTICS (.2).	4.20	3,780.00
07/19/23	TMK	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI , T. REICH AND T. ALBANESE REGARDING MAY FEE PAYMENT.	0.40	194.00
07/19/23	SSI	DRAFT, REVIEW, AND REVISE FIRST FEE APPLICATION, SUMMARY CHARTS, DECLARATION AND EXIHIBITS	2.10	1,365.00
07/19/23	HDR	FURTHER REVIEW AND REVISION OF INTERIM APPLICATION AND MATERIALS TO FINALIZE FOR FILING (1.6); E-MAILS AND TELEPHONE CALLS WITH S. SICONOLFI AND T. KNOX THROUGHOUT DAY REGARDING SAME (.6); TELEPHONE CALLS AND E-MAILS TO/FROM J. GOTTLIEB REGARDING SAME (.2); TELEPHONE CALLS AND E-MAILS TO/FROM C. RIBERIO REGARDING SAME (.2).	2.60	2,340.00
07/19/23	TMK	FILE INTERIM FEE STATEMENT AND EFFECTUATE SERVICE	0.40	194.00
07/20/23	TMK	TELEPHONE CALL WITH S. SICONOLFI REGARDING PREPARATION AND FILING OF CERTIFICATE OF SERVICE	0.20	97.00
07/20/23	TMK	PREPARE AND FILE CERTIFICATE OF SERVICE OF INTERIM FEE APPLICATION	0.40	194.00
07/21/23	HDR	E-MAILS TO/FROM C. RIBERIO AND OTHERS REGARDING UST REQUEST AND ATTENTION TO SAME.	0.20	180.00
07/25/23	SSI	DRAFT, REVIEW, AND REVISE JUNE FEE STATEMENT AND EXHIBITS THERETO	1.10	715.00
07/26/23	TMK	EMAILS TO/FROM S. SICONOLFI REGARDING FEE APPLICATION	0.10	48.50
07/27/23	TMK	CHECK DOCKET AND CIRCULATE HEARING AND OBJECTION DATE FOR INTERIM APPLICATIONS	0.30	145.50
07/28/23	HDR	E-MAILS TO/FROM UST AND TEAM REGARDING LEDES INFORMATION AND WORK ON SAME.	0.40	360.00
07/31/23	SSI	CONTINUE TO DRAFT, REVIEW, AND REVISE JUNE FEE STATEMENT	0.70	455.00
TOTAL TASK CODE B160 FEE/EMPLOYMENT APPLICATIONS			14.60	10,878.50

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 08/21/23
 INVOICE #: 2217180

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/02/23	DCI	CORR. WITH CLEARY REGARDING OPEN MATTERS	0.20	175.00
07/04/23	MIM	EMAILS WITH A. SAENZ OF CLEARY REGARDING QUESTION REGARDING SETTLEMENT AGREEMENT.	0.20	175.00
07/20/23	JXG	DISCUSSION WITH S. O'NEAL REGARDING UCC/DCG DEAL	0.10	120.00
TOTAL TASK CODE B190	LITIGATION		0.50	470.00
GRAND TOTAL FEES			17.20	13,233.50
TOTAL FEES SERVICES				\$ 13,233.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	0.80	720.00
JTM	JOSEPH T. MOLDOVAN	0.30	405.00
JXG	JASON GOTTLIEB	0.20	240.00
SSI	SALLY SICONOLFI	0.80	520.00
SUBTOTAL B110	CASE ADMINISTRATION	2.10	1,885.00
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	7.60	6,840.00
SSI	SALLY SICONOLFI	3.90	2,535.00
TMK	TUKISHA KNOX	3.10	1,503.50
SUBTOTAL B160	FEE/EMPLOYMENT APPLICATIONS	14.60	10,878.50
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.20	175.00
JXG	JASON GOTTLIEB	0.10	120.00
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL B190	LITIGATION	0.50	470.00
TOTAL FEES		17.20	13,233.50

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 08/21/23
 INVOICE #: 2217180

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	2.10	1,885.00
B160	FEE/EMPLOYMENT APPLICATIONS	14.60	10,878.50
B190	LITIGATION	0.50	470.00
TOTAL FEES		17.20	13,233.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.20	175.00
HDR	HEATH D. ROSENBLAT	8.40	7,560.00
JTM	JOSEPH T. MOLDOVAN	0.30	405.00
JXG	JASON GOTTLIEB	0.30	360.00
MIM	MICHAEL MIX	0.20	175.00
SSI	SALLY SICONOLFI	4.70	3,055.00
TMK	TUKISHA KNOX	3.10	1,503.50
TOTAL FEES		17.20	13,233.50

DISBURSEMENTS:

Value

TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH	0.20
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.20
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 13,249.70

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
 New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 08/21/23
INVOICE #: 2217180

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

MorrisonCohen_{LLP}

030983-0001

GENESIS GLOBAL HOLDING CO. LLC

DATE: 08/21/23

INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	19.8	\$ 14,206.00
	030983-0005	3.6	\$ 1,515.00
	030983-0007	5.6	\$ 4,085.50
	030983-0008	3.2	\$ 3,190.00
	030983-0014	6.5	\$ 5,685.00
	030983-0017	35.4	\$ 28,889.50
GRAND TOTALS:		74.1	\$ 57,571.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	7.8	\$ 9,360.00
HONG, RICHARD	PARTNER	\$ 950.00	5.3	\$ 5,035.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	21.0	\$ 18,375.00
MIX, MICHAEL I.	PARTNER	\$ 875.00	4.6	\$ 4,025.00
ROTH, WILL	ASSOCIATE	\$ 700.00	20.5	\$ 14,350.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.8	\$ 3,364.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	2.0	\$ 740.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	6.5	\$ 2,145.00
PICHARDO, LISA	DOCKET CLERK	\$ 220.00	0.1	\$ 22.00
GRAND TOTALS:			74.1	\$ 57,571.00

MorrisonCohen_{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
 INVOICE #: 2217174

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 - CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	1.1	\$ 1,320.00
TOTALS FOR TASK CODE: B110 - CASE ADMINISTRATION:			1.1	\$ 1,320.00
FEE TASK CODE: B190 - LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	6.7	\$ 8,040.00
HONG, RICHARD	PARTNER	\$ 950.00	5.3	\$ 5,035.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	21.0	\$ 18,375.00
MIX, MICHAEL I.	PARTNER	\$ 875.00	4.6	\$ 4,025.00
ROTH, WILL	ASSOCIATE	\$ 700.00	20.5	\$ 14,350.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.8	\$ 3,364.00
JORDAN, ELLEN A.	PARALEGAL	\$ 370.00	2.0	\$ 740.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	6.5	\$ 2,145.00
PICHARDO, LISA	DOCKET CLERK	\$ 220.00	0.1	\$ 22.00
TOTALS FOR TASK CODE B190 - LITIGATION:			73.0	\$ 56,251.00
GRAND TOTALS FOR HOURS & FEES:			74.1	\$ 57,571.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE				
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT	
	030983-0002	Electronic Storage	\$	16.00
	030983-0007	Electronic Storage	\$	2,492.87
	030983-0014	Database Search	\$	56.75
	030983-0017	Database Search	\$	81.20
TOTAL DISBURSEMENTS:			\$	2,646.82

TOTAL BALANCE DUE FOR THIS PERIOD.....

\$ 60,217.82



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/14/23	DCI	REVIEW AND REVISE WORK PRODUCT ON PRODUCTIONS	0.50	437.50
07/17/23	VTU	REVIEW AND RESPOND TO EMAILS WITH D. ISAACS, REGULATORS REGARDING STATUS OF PRODUCTIONS	0.10	58.00
07/17/23	JXG	EMAIL WITH REGULATOR REGARDING PRODUCTION	0.10	120.00
07/17/23	DCI	CORR. WITH REGULATOR REGARDING PRODUCTION	0.20	175.00
07/20/23	DCI	CONF. WITH JG REGARDING STRATEGY	0.70	612.50
07/20/23	JXG	DISCUSSION WITH [REDACTED] REGARDING REGULATOR REGARDING [REDACTED]	0.10	120.00
07/24/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT, CDS REGARDING UPCOMING PRODUCTION	0.20	116.00
07/24/23	DCI	REVIEW AND COMMENT ON DOCUMENT PRODUCTION TO REGULATOR	1.20	1,050.00
07/24/23	EAJ	REVIEW AND ANALYSIS OF PULLED CASES CITED IN [REDACTED] FOR W. ROTH.	2.00	740.00
07/24/23	JXG	EMAIL WITH CLIENT REGARDING STATUS OF LITIGATION	0.10	120.00
07/25/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CDS REGARDING UPCOMING PRODUCTION	0.30	174.00
07/25/23	DCI	REVIEW AND COMMENT ON DOCUMENT PRODUCTION	0.60	525.00
07/25/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/26/23	DCI	PRODUCE DOCUMENTS TO REGULATOR	0.30	262.50
07/26/23	JXG	EMAIL WITH REGULATOR REGARDING PRODUCTION	0.10	120.00
07/26/23	VTU	DRAFT COVER LETTERS (.2); REVIEW AND RESPOND TO EMAILS REGARDING FINALIZING DOCUMENT PRODUCTION (.2)	0.40	232.00
07/27/23	JXG	INTERNAL DISCOVERY REQUEST DISCUSSION WITH TEAM	1.00	1,200.00
07/31/23	DCI	CONF. WITH [REDACTED] REGARDING PRODUCTIONS TO REGULATORS	0.60	525.00
TOTAL TASK CODE B190 LITIGATION			19.80	14,206.00
GRAND TOTAL FEES			19.80	14,206.00
TOTAL FEES SERVICES				\$ 14,206.00

TASK SUMMARY BY TIMEKEEPER

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	9.20	8,050.00
EAJ	ELLEN A. JORDAN	2.00	740.00
JXG	JASON GOTTLIEB	1.90	2,280.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
VTU	VANI T. UPADHYAYA	3.70	2,146.00
SUBTOTAL	B190 LITIGATION	19.80	14,206.00

TOTAL FEES	19.80	14,206.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	19.80	14,206.00
TOTAL FEES		19.80	14,206.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	9.20	8,050.00
EAJ	ELLEN A. JORDAN	2.00	740.00
JXG	JASON GOTTLIEB	1.90	2,280.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
VTU	VANI T. UPADHYAYA	3.70	2,146.00
TOTAL FEES		19.80	14,206.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 14,206.00

MorrisonCohen_{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
 INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/05/23	VTU	UPDATE ONGOING PRODUCTIONS LIST FOR CLIENT (.3); ATTENTION TO REVIEWING AND RESPONDING TO EMAILS WITH CDS REGARDING UPCOMING PRODUCTION (.3)	0.60	348.00
07/06/23	VTU	ATTENTION TO REVIEWING AND RESPONDING TO EMAILS WITH CDS REGARDING UPCOMING PRODUCTION	0.50	290.00
07/06/23	DCI	REVIEW AND ANALYSIS OF DOCUMENT PRODUCTION.	0.50	437.50
07/06/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/07/23	DCI	REVIEW, CONSIDER, AND ANALYZE [REDACTED] AGAINST [REDACTED]	1.20	1,050.00
07/10/23	DCI	REVIEW AND ANALYSIS OF DOCUMENT PRODUCTION (.6); CORR. WITH CLIENT REGARDING SAME (.3); CORR. WITH [REDACTED] REGARDING SAME (.3)	1.20	1,050.00
07/10/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/10/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT, CDS, LIT SUPPORT REGARDING UPCOMING PRODUCTION TO REGULATORS	0.50	290.00
07/11/23	VTU	DRAFT COVER LETTERS FOR PRODUCTION (.2); ATTENTION AND RESPOND TO EMAILS WITH D. ISAACS, K. YAN, CDS REGARDING PRODUCTION (.3)	0.50	290.00
07/11/23	DCI	ANALYZE PRODUCTION TO REGULATOR	1.40	1,225.00
07/13/23	DCI	CONF. WITH [REDACTED] RE:GARDING LITIGATION STRATEGY	0.80	700.00
07/13/23	VTU	PREPARE FOR AND ATTEND MEETING WITH [REDACTED] [REDACTED] REGARDING PRODUCTIONS (.4); REVIEW AND RESPOND TO EMAILS WITH CDS RE:GARDING PRODUCTION CORRECTIONS (.2)	0.60	348.00
07/13/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/14/23	JXG	EMAIL WITH D. ISAACS REGARDING [REDACTED] TALKING POINTS (.1) AND REVIEW OF SAME (.2); EMAIL WITH D. ISAACS AND REGULATOR REGARDING SAME(.2)	0.50	600.00

MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

DISBURSEMENTS:	Value
TASK SUMMARY FOR EXPENSES:	
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.00
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 16.00

MorrisonCohen^{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/06/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/10/23	KJY	CONTINUE TO REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/11/23	DCI	REVIEW, ANALYZE AND COMMENT ON PRODUCTION TO REGULATOR.	0.30	262.50
07/13/23	KJY	FURTHER REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
07/25/23	KJY	FOLLOW UP REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
07/26/23	DCI	PRODUCE DOCUMENTS TO REGULATOR.	0.30	262.50
TOTAL TASK CODE B190	LITIGATION		3.60	1,515.00
GRAND TOTAL FEES			3.60	1,515.00
TOTAL FEES SERVICES		-----	\$	1,515.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.60	525.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
SUBTOTAL B190	LITIGATION	3.60	1,515.00
TOTAL FEES		3.60	1,515.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	3.60	1,515.00
TOTAL FEES		3.60	1,515.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.60	525.00
KJY	KEN (JIAN-QING) YAN	3.00	990.00
TOTAL FEES		3.60	1,515.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,515.00

MorrisonCohen^{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
 INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
07/06/23	DCI	CORR. WITH CLIENT REGARDING INTERVIEW.	0.10	87.50
07/06/23	VTU	EMAILS WITH CLIENT REGARDING REGULATOR'S REQUEST	0.10	58.00
07/07/23	VTU	ATTENTION TO EMAILS WITH CLIENT REGARDING REGULATOR'S REQUEST	0.20	116.00
07/07/23	DCI	CORR. WITH CLIENT/ [REDACTED] REGARDING INTERVIEW.	0.20	175.00
07/12/23	DCI	CORR. WITH CLIENT [REDACTED] REGARDING REGULATOR'S REQUESTS.	0.50	437.50
07/12/23	VTU	CONSIDER AND RESPOND TO EMAILS REGARDING REGULATOR'S REQUEST	0.10	58.00
07/19/23	DCI	CORR. WITH CLIENT REGARDING REGULATOR REQUEST.	0.30	262.50
07/19/23	VTU	CONSIDER AND RESPOND TO EMAILS REGARDING REGULATOR'S REQUEST	0.10	58.00
07/20/23	DCI	CORR. WITH CLIENT REGARDING REGULATOR REQUESTS; ANALYZE PRODUCTIONS.	0.30	262.50
07/24/23	KJY	PREPARE AND ANALYZE RESPONSIVE DOCUMENTS TO PRODUCTION	0.50	165.00
07/24/23	RNM	PREPARE AND ANALYZE RESPONSIVE DOCUMENTS TO PRODUCTION	0.50	155.00
07/24/23	DCI	CORR. WITH CLIENT REGARDING REGULATOR REQUEST.	0.50	437.50
07/24/23	VTU	REVIEW AND RESPOND TO/FROM D. ISAACS AND CLIENT EMAILS REGARDING UPCOMING PRODUCTION	0.10	58.00
07/28/23	DCI	CORR. WITH CLIENT REGARDING RESPONSE TO REGULATOR.	0.50	437.50
07/28/23	JXG	EMAIL WITH CLIENT [REDACTED] REGARDING STRATEGY	0.20	240.00
07/28/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING RESPONSE TO REGULATORS	0.20	116.00
07/31/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING RESPONSE TO REGULATORS (.2); EMAILS WITH D. ISAACS REGARDING UPCOMING PRODUCTION (.1)	0.30	174.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/31/23	DCI	CORR. WITH [REDACTED] REGARDING RESPONSE TO REGULATOR (.2); CORR. WITH CLIENT REGARDING SAME (.2); PREPARE DOCUMENT PRODUCTION (.5).	0.90	787.50
TOTAL TASK CODE B190 LITIGATION			5.60	4,085.50
GRAND TOTAL FEES			5.60	4,085.50
TOTAL FEES SERVICES			----- \$	4,085.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.30	2,887.50
JXG	JASON GOTTLIEB	0.20	240.00
KJY	KEN (JIAN-QING) YAN	0.50	165.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.10	638.00
SUBTOTAL	B190 LITIGATION	5.60	4,085.50

TOTAL FEES	5.60	4,085.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	5.60	4,085.50
TOTAL FEES		5.60	4,085.50



030983-0007 GENESIS GLOBAL HOLDCO, LLC
DOJ (FTX)

DATE: 08/21/23
INVOICE #: 2217173

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	3.30	2,887.50
JXG	JASON GOTTLIEB	0.20	240.00
KJY	KEN (JIAN-QING) YAN	0.50	165.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.10	638.00
TOTAL FEES		5.60	4,085.50

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	2,492.87
TOTAL DISBURSEMENTS	\$ 2,492.87
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 6,578.37

MorrisonCohen^{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
07/24/23	JXG	EMAIL WITH CLIENT REGARDING STATUS OF CASE	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.10	120.00
TASK CODE B190		LITIGATION		
07/06/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.20	175.00
07/07/23	DCI	REVIEW/ANALYZE [REDACTED]	0.50	437.50
07/18/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.30	262.50
07/18/23	JXG	EMAIL WITH [REDACTED] REGARDING [REDACTED]	0.10	120.00
07/25/23	DCI	CORR. WITH CLIENT REGARDING [REDACTED]	0.70	612.50
07/25/23	JXG	EMAIL AND DISCUSSION WITH D. ISAACS REGARDING [REDACTED] ER AND [REDACTED] ISSUES (.2); EMAIL WITH CLIENT REGARDING SAME (.2)	0.40	480.00
07/28/23	JXG	EMAIL WITH [REDACTED] REGARDING STRATEGY	0.10	120.00
07/30/23	JXG	CALL WITH [REDACTED] REGARDING [REDACTED]	0.50	600.00
07/31/23	DCI	CORR. WITH JG REGARDING RESPONSE TO REGULATOR	0.30	262.50
TOTAL TASK CODE B190		LITIGATION	3.10	3,070.00
GRAND TOTAL FEES			3.20	3,190.00
TOTAL FEES SERVICES				\$ 3,190.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.10	120.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.10	120.00

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	2.00	1,750.00
JXG	JASON GOTTLIEB	1.10	1,320.00
SUBTOTAL	B190 LITIGATION	3.10	3,070.00

TOTAL FEES	3.20	3,190.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.10	120.00
B190	LITIGATION	3.10	3,070.00

TOTAL FEES	3.20	3,190.00
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TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	2.00	1,750.00
JXG	JASON GOTTLIEB	1.20	1,440.00

TOTAL FEES	3.20	3,190.00
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TOTAL BALANCE DUE FOR THIS PERIOD \$ 3,190.00

MorrisonCohen^{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
07/26/23	JXG	EMAIL WITH M. MIX & CLIENTS REGARDING ARBITRATION UPDATE AND STRATEGY	0.30	360.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.30	360.00
TASK CODE B190		LITIGATION		
07/25/23	JXG	EMAIL WITH A. VICKERS REGARDING [REDACTED] NOTICE OF DEPO (.2); EMAIL WITH M. MIX REGARDING SAME (.1)	0.30	360.00
07/26/23	MIM	SEND EMAIL TO CLIENTS REGARDING ARBITRATION UPDATE AND DISCOVERY TO GENESIS (.30); SEND EMAIL TO CLEARY REGARDING DISCOVERY TO GENESIS (.30); CALL WITH H. ROSENBLAT REGARDING DISCOVERY (.20)	0.80	700.00
07/27/23	MIM	CALL WITH CLEARY TO DISCUSS DISCOVERY SOUGHT IN ARBITRATION (.30); DISCUSS CLEARY CALL AND STRATEGY WITH J. GOTTLIEB (.20); BEGIN DRAFTING LETTER RESPONDING TO DISCOVERY (.70); REVIEW NEW DISCOVERY SERVED BY CLAIMANT (.40)	1.60	1,400.00
07/27/23	JXG	EMAIL WITH CLEARY REGARDING DISCOVERY SERVED ON GENESIS	0.30	360.00
07/28/23	MIM	CALL WITH V. UPADHYAYA TO DISCUSS DISCOVERY ISSUE (.30); SEND EMAIL TO COUNSEL FOR [REDACTED] (.20); CONTINUE DRAFTING LETTER TO [REDACTED] (1.20); REVIEW J. GOTTLIEB EDITS TO LETTER (.20)	1.90	1,662.50
07/28/23	VTU	REVIEW DISCOVERY REQUESTS (.3); DISCUSS CASE BACKGROUND WITH M. MIX AND FOLLOW UP (.4)	0.70	406.00
07/31/23	VTU	REVIEW AND ANALYSIS OF LETTER TO [REDACTED] COUNSEL (.2) AND EMAILS REGARDING SAME (.1)	0.30	174.00
07/31/23	MIM	SEND EMAIL TO CLIENT REGARDING DRAFT LETTER	0.30	262.50
TOTAL TASK CODE B190		LITIGATION	6.20	5,325.00
GRAND TOTAL FEES			6.50	5,685.00
TOTAL FEES SERVICES				\$ 5,685.00

MorrisonCohenLLP

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
 INVOICE #: 2217174

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.30	360.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION		
JXG	JASON GOTTLIEB	0.60	720.00
MIM	MICHAEL MIX	4.60	4,025.00
VTU	VANI T. UPADHYAYA	1.00	580.00
SUBTOTAL	B190 LITIGATION	6.20	5,325.00
TOTAL FEES		6.50	5,685.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.30	360.00
B190	LITIGATION	6.20	5,325.00
TOTAL FEES		6.50	5,685.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	0.90	1,080.00
MIM	MICHAEL MIX	4.60	4,025.00
VTU	VANI T. UPADHYAYA	1.00	580.00
TOTAL FEES		6.50	5,685.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH 56.75

TOTAL DISBURSEMENTS \$ 56.75

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,741.75

MorrisonCohen_{LLP}

030983-0017

GENESIS GLOBAL HOLDCO, LLC
 [REDACTED]

DATE: 08/21/23
 INVOICE #: 2217174

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 CASE ADMINISTRATION				
07/17/23	JXG	EMAIL WITH [REDACTED] REGARDING [REDACTED] STRATEGY ISSUES	0.20	240.00
07/18/23	JXG	FURTHER CALL WITH [REDACTED] REGARDING [REDACTED] STRATEGY ISSUES	0.50	600.00
TOTAL TASK CODE B110 CASE ADMINISTRATION			0.70	840.00
TASK CODE B190 LITIGATION				
07/15/23	RSH	EMAIL TO D. ISAACS REGARDING RECENT DECISION	0.10	95.00
07/17/23	DCI	ANALYZE [REDACTED] REGARDING ARGUMENTS FOR REPLY.	0.40	350.00
07/17/23	RSH	EMAIL TO/FROM D. ISAACS REGARDING RECENT DECISION	0.10	95.00
07/18/23	RSH	EMAIL TO/FROM D. ISAACS REGARDING RECENT DECISION	0.10	95.00
07/18/23	DCI	CORR. WITH [REDACTED] RE [REDACTED] (.2); LEGAL RESEARCH RE [REDACTED] LETTER IN [REDACTED] (.5)	0.70	612.50
07/19/23	RSH	EMAIL TO/FROM D. ISAACS REGARDING REPLY BRIEF	0.10	95.00
07/20/23	RSH	REVIEWING AND PREPARING EMAILS W/ D. ISAAC REGARDING REPLY ISSUE	0.10	95.00
07/20/23	DCI	CORR. WITH TEAM REGARDING [REDACTED] DOCKET.	0.30	262.50
07/21/23	WIR	ANALYZE REGULATOR OPPOSITION BRIEF (.7) DISCUSS SAME WITH R. HONG (.1)	0.80	560.00
07/21/23	LIP	DOCKET RESPONSE IN OPPOSITION TO [REDACTED]	0.10	22.00
07/21/23	DCI	REVIEW AND ANALYSIS OF REGULATOR OPPOSITION BRIEF	0.80	700.00
07/21/23	JXG	REVIEW OF REGULATOR OPPOSITION BRIEF AND WORK ON STRATEGY FOR REPLY (1.2); EMAILS AND CALLS WITH INTERNAL REGARDING SAME (.6)	1.80	2,160.00
07/21/23	RSH	REVIEWING OPPOSING [REDACTED] (1.2); REVIEWING/RESEARCHING CASE LAW REGARDING SAME (0.5); PREPARING AND REVIEWING EMAILS W/ W. ROTH REGARDING FILED PAPERS (0.1)	1.80	1,710.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

FOR PROFESSIONAL SERVICES RENDERED AS OF JULY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
07/22/23	RSH	REVIEWING AND PREPARING EMAILS REGARDING BRIEF(0.1); REVIEWING/RESEARCHING CASE LAW RE SAME (1.5)	1.60	1,520.00
07/23/23	RSH	REVIEW AND RESPOND TO [REDACTED] OPPOSITION BRIEF (1.0); REVIEWING AN EMAIL FROM D. ISAACS REGARDING BANKRUPTCY (0.1)	1.10	1,045.00
07/24/23	DCI	REVIEW/ANALYZE REGULATOR OPPOSITION BRIEF (1.2); PREPARE OUTLINE FOR REPLY (1.1); EMAILS WITH D. ISAACS REGARDING SAME (.2)	2.50	2,187.50
07/24/23	WIR	INTERNAL CALLS REGARDING [REDACTED]	0.40	280.00
07/24/23	JXG	EMAIL WITH D. ISAACS & W. ROTH REGARDING [REDACTED] STRATEGY AND OUTLINE	0.80	960.00
07/24/23	RSH	REVIEWING AND PREPARING EMAILS W/ D. ISAACS REGARDING BRIEFING (0.2)	0.20	190.00
07/26/23	JXG	CONFERENCE CALL REGARDING BRIEF	0.30	360.00
07/26/23	WIR	COMMON INTEREST CALL (.4); TEAM CALL RE [REDACTED] (.3)	0.70	490.00
07/26/23	DCI	CONF. REGARDING BRIEF (.3) AND FOLLOW UP ON SAME (.2)	0.50	437.50
07/27/23	DCI	REVIEW BANKRUPTCY OBJECTIONS FILED BY REGULATOR	0.70	612.50
07/27/23	WIR	DRAFT REPLY [REDACTED]	3.20	2,240.00
07/28/23	WIR	DRAFT REPLY [REDACTED]	6.50	4,550.00
07/29/23	WIR	REVISE REPLY [REDACTED]	2.50	1,750.00
07/30/23	WIR	REVISE REPLY [REDACTED]	6.10	4,270.00
07/31/23	WIR	CONDUCT LEGAL RESEARCH FOR [REDACTED]	0.30	210.00
07/31/23	RSH	EMAILING W/ D. ISAACS REGARDING REPLY	0.10	95.00
TOTAL TASK CODE B190 LITIGATION			34.70	28,049.50
GRAND TOTAL FEES			35.40	28,889.50
TOTAL FEES SERVICES				\$ 28,889.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.70	840.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.70	840.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	5.90	5,162.50
JXG	JASON GOTTLIEB	2.90	3,480.00
LIP	LISA PICHARDO	0.10	22.00
RSH	RICHARD HONG	5.30	5,035.00
WIR	WILL ROTH	20.50	14,350.00
SUBTOTAL	B190 LITIGATION	34.70	28,049.50
TOTAL FEES		35.40	28,889.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.70	840.00
B190	LITIGATION	34.70	28,049.50
TOTAL FEES		35.40	28,889.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	5.90	5,162.50
JXG	JASON GOTTLIEB	3.60	4,320.00
LIP	LISA PICHARDO	0.10	22.00
RSH	RICHARD HONG	5.30	5,035.00
WIR	WILL ROTH	20.50	14,350.00
TOTAL FEES		35.40	28,889.50

DISBURSEMENTS:

Value

TASK SUMMARY FOR EXPENSES:

DATABASE SEARCH

81.20

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 08/21/23
INVOICE #: 2217174

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS	_____	\$	81.20
TOTAL BALANCE DUE FOR THIS PERIOD	_____	\$	28,970.70

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for July 1, 2023 through July 31, 2023

Expense Category	Total Expenses
Relativity Hosting Fee	\$2,524.87
Research - Lexis / Pacer	\$138.15
Grand Total Expenses	\$2,663.02

EXHIBIT E

Summary of Expenses for July 1, 2023 through July 31, 2023

Relativity Hosting Fee

7/31/2023 Relativity Hosting July 2023 – 030983-0007 - \$2,492.87

7/31/2023 Relativity Hosting July 2023 – 030983-0002 - \$16.00

7/31/2023 ` Relativity Hosting July 2023 – 030986-0001 - \$16.00

Research - Lexis / Pacer

7/31/2023 Lexis Search Charges July 2023 – 030983-0014 - \$56.75

7/31/2023 Pacer search charges April-June 2023 - 030983-0017 - \$81.20

7/31/2023 Pacer search charges May 2023 – 030986-0001 - \$.20

Objection Deadline: October 11, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor

New York, New York 10022

Telephone: (212) 735-8600

Facsimile: (212) 735-8708

Jason P. Gottlieb, Esq.

Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SEVENTH FEE STATEMENT THAT OCCURRED IN
THE SECOND FEE APPLICATION PERIOD OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the PetitionDate (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	08/01/2023 through 08/31/2023 Monthly Fee Statement for August 2023
Amount of Compensation Requested:	\$53,464.00

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Less 20% Holdback:	\$10,692.80
Compensation Net of Holdbacks:	\$42,771.20
Amount of Expense Requested:	\$48.33
Total Compensation and Expenses (Net of Holdbacks):	\$42,819.53

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this Seventh Fee Statement for the month of August 2023 (this “**Seventh Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period August 1, 2023 through and including August 31, 2023 (“**Eighth Monthly Fee Period**”). By this Seventh Fee Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$42,819.53, which comprises (a) 80% of the total amount (\$53,464.00) of compensation sought for actual and necessary services rendered during the Eighth Monthly Fee Period and (b) reimbursement in the amount of \$48.33, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Eighth Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Eighth Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Seventh Fee Statement. The blended hourly billing rate of MC’s timekeepers in the Eighth Monthly Fee Period is approximately \$761.60/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Eighth Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Eighth Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Eighth Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Eighth Monthly Fee Period.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Seventh Fee Statement shall be given by email, hand or overnight delivery upon the following parties ("**Notice Parties**"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Seventh Fee Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **October 11, 2023 at 12 PM (Eastern Time) (“Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Seventh Fee Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Seventh Fee Statement.

9. To the extent a proper objection to this Seventh Fee Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Seventh Fee Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

[Text Continued On Following Page]

Dated: New York, New York
September 27, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel
for Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for August 1, 2023 through August 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	8.1	\$9,720.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	4.2	\$3,990.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	20.2	\$17,675.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	1.4	\$1,260.00
Kozlowski, David	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.0	0.4	\$340.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	5.6	\$3,640.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Roth, Will	Associate	Digital Assets	2017	\$700.00	12.5	\$8,750.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	5.1	\$2,958.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	3.8	\$1,843.00
Soriano, Elvis	Paralegal	Litigation	n/a	\$425.00	3.6	\$1,530.00
Davis, Chelsey A.	Paralegal	Litigation	n/a	\$385.00	0.8	\$308.00
Medina, Roy N.	Paralegal	Litigation	n/a	\$310.00	0.5	\$155.00
Ballantyne-Smith, Denisha R.	Paralegal	Litigation	n/a	\$305.00	1.0	\$305.00
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	3.0	\$990.00

EXHIBIT B

Fee Summary by Project Category for August 1, 2023 through August 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	8.0	\$6,063.00
B160 Fee/Employment Applications	6.2	\$4,230.00
B190 Litigation	56.0	\$43,171.00
Total	70.2	\$53,464.00

EXHIBIT C

Time Records for August 1, 2023 through August 31, 2023



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 09/20/23
 INVOICE #: 2218351

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
08/03/23	HDR	OFFICE CONFERENCE WITH J. GOTTLIEB REGARDING STATUS OF CASE, OPEN ITEMS, AND NEXT STEPS.	0.20	180.00
08/07/23	DKO	OFFICE CONFERENCE WITH S. SICONOLFI REGARDING STATUS OF REVIEW OF BANKRUPTCY ISSUES.	0.30	255.00
08/08/23	TMK	REVIEW AND ANALYSIS OF DOCUMENTS AND REVIEW AND ANALYSIS OF BANKRUPTCY DOCKET IN PREPARATION OF FILING	0.50	242.50
08/08/23	TMK	INTERNAL EMAILS REGARDING PREPARATION OF EXHIBITS AND OBJECTION DEADLINES	0.30	145.50
08/08/23	TMK	EMAIL TO KROLL REGARDING EFFECTUATION OF SERVICE	0.20	97.00
08/08/23	TMK	INTERNAL EMAILS REGARDING REVIEW AND CONFIRMATION TO PROCEED WITH FILING	0.10	48.50
08/08/23	TMK	PREPARATION OF CERTIFICATE OF SERVICE	0.30	145.50
08/09/23	TMK	PREPARE AND ELECTRONICALLY FILE DOCUMENTS	0.40	194.00
08/09/23	TMK	INTERNAL EMAILS REGARDING CERTIFICATE OF SERVICE	0.20	97.00
08/16/23	HDR	E-MAILS TO/FROM T. TIAN TIAN AND OTHERS REGARDING CASE MATTERS.	0.20	180.00
08/17/23	TMK	CHECK DOCKET AND CIRCULATE HEARING AND OBJECTION DATES	0.20	97.00
08/17/23	DKO	TELEPHONE CALL WITH S. SICONOLFI REGARDING BANKRUPTCY ISSUES.	0.10	85.00
08/18/23	HDR	E-MAILS AND TELEPHONE CALLS WITH S. SICONOLFI REGARDING STATUS AND OPEN CASE MATTERS.	0.20	180.00
08/18/23	SSI	E-MAILS AND TELEPHONE CALLS WITH H. ROSENBLAT REGARDING STATUS AND OPEN CASE MATTERS.	0.20	130.00
08/24/23	TMK	REVIEW, PREPARE AND FILE DOCUMENTS (. 4); EMAIL REGARDING EFFECTUATE SERVICE (.1); CIRCULATE OBJECTION DEADLINES TO TEAM (.1) PREPARE CERTIFICATE OF SERVICE (.3)	0.90	436.50
08/24/23	TMK	INTERNAL E-MAILS AND TELEPHONE REGARDING FILINGS	0.30	145.50



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 09/20/23
 INVOICE #: 2218351

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/25/23	TMK	INTERNAL EMAILS REGARDING PREPARATION AND FILING OF DOCUMENTS	0.10	48.50
08/25/23	TMK	PREPARE AND FILE DOUMENTS	0.30	145.50
TOTAL TASK CODE	B110	CASE ADMINISTRATION	5.00	2,853.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
08/17/23	SSI	DRAFT, REVIEW, AND REVISE AND PREPARE JULY FEE STATEMENT	2.80	1,820.00
08/18/23	HDR	E-MAILS AND TELEPHONE CALLS WITH J. GOTTLIEB REGARDING ARBITRATION AND AUTOMATIC STAY.	0.30	270.00
08/21/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND CGSH REGARDING STAY ISSUE.	0.20	180.00
08/23/23	SSI	DRAFT AND REVISE JULY FEE STATEMENT FOR FILING	2.60	1,690.00
08/24/23	HDR	ATTENTION TO FINALIZING MONTHLY FEE STATEMENT.	0.30	270.00
TOTAL TASK CODE	B160	FEE/EMPLOYMENT APPLICATIONS	6.20	4,230.00
TASK CODE B190		LITIGATION		
08/01/23	DCI	DISCUSSION WITH SALLY SICONOLFI RE LITIGATION MATTERS.	0.50	437.50
TOTAL TASK CODE	B190	LITIGATION	0.50	437.50
GRAND TOTAL FEES			11.70	7,520.50
TOTAL FEES SERVICES				\$ 7,520.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DKO	DAVID KOZLOWSKI	0.40	340.00
HDR	HEATH D. ROSENBLAT	0.60	540.00
SSI	SALLY SICONOLFI	0.20	130.00
TMK	TUKISHA KNOX	3.80	1,843.00
SUBTOTAL	B110 CASE ADMINISTRATION	5.00	2,853.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 09/20/23
INVOICE #: 2218351

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	0.80	720.00
SSI	SALLY SICONOLFI	5.40	3,510.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	6.20	4,230.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.50	437.50
SUBTOTAL	B190 LITIGATION	0.50	437.50
TOTAL FEES		11.70	7,520.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	5.00	2,853.00
B160	FEE/EMPLOYMENT APPLICATIONS	6.20	4,230.00
B190	LITIGATION	0.50	437.50
TOTAL FEES		11.70	7,520.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.50	437.50
DKO	DAVID KOZLOWSKI	0.40	340.00
HDR	HEATH D. ROSENBLAT	1.40	1,260.00
SSI	SALLY SICONOLFI	5.60	3,640.00
TMK	TUKISHA KNOX	3.80	1,843.00
TOTAL FEES		11.70	7,520.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 7,520.50



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 09/20/23
INVOICE #: 2218351

**NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES
AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.**

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohen_{LLP}

030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
 INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	7.7	\$ 5,298.50
	030983-0005	0.7	\$ 231.00
	030983-0007	6.4	\$ 4,128.50
	030983-0008	6.2	\$ 5,782.50
	030983-0014	1.3	\$ 1,560.00
	030983-0017	36.2	\$ 28,943.00
GRAND TOTALS:		58.5	\$ 45,943.50

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	8.1	\$ 9,720.00
HONG, RICHARD S.	PARTNER	\$ 950.00	4.2	\$ 3,990.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	19.7	\$ 17,237.50
ROTH, WILL	ASSOCIATE	\$ 700.00	12.5	\$ 8,750.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.1	\$ 2,958.00
SORIANO, ELVIS	PARALEGAL	\$ 425.00	3.6	\$ 1,530.00
DAVIS, CHELSEY A.	PARALEGAL	\$ 385.00	0.8	\$ 308.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
BALLANTYNE-SMITH, DENISHA R.	PARALEGAL	\$ 305.00	1.0	\$ 305.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	3.0	\$ 990.00
GRAND TOTALS:			58.5	\$ 45,943.50



030983 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
 INVOICE #: 2218383

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 - CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	1.8	\$ 2,160.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	1.2	\$ 1,050.00
TOTALS FOR TASK CODE: B110 - CASE ADMINISTRATION :			3.0	\$ 3,210.00
FEE TASK CODE: B190 - LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	6.3	\$ 7,560.00
HONG, RICHARD S.	PARTNER	\$ 950.00	4.2	\$ 3,990.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	18.5	\$ 16,187.50
ROTH, WILL	ASSOCIATE	\$ 700.00	12.5	\$ 8,750.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	5.1	\$ 2,958.00
SORIANO, ELVIS S.	PARALEGAL	\$ 425.00	3.6	\$ 1,530.00
DAVID, CHELSEY A.	PARALEGAL	\$ 385.00	0.8	\$ 308.00
MEDINA, ROY N.	PARALEGAL	\$ 310.00	0.5	\$ 155.00
BALLENTYNE-SMITH, DENISHA R.	PARALEGAL	\$ 305.00	1.0	\$ 305.00
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	3.0	\$ 990.00
				\$ -
TOTALS FOR TASK CODE B190 - LITIGATION:			55.5	\$ 42,733.50
GRAND TOTALS FOR HOURS & FEES:			58.5	\$ 45,943.50

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0002	Electronic Storage	\$ 16.00
	030983-0017	Air Courier	\$ 32.33
TOTAL DISBURSEMENTS:			\$ 48.33

TOTAL BALANCE DUE FOR THIS PERIOD..... \$ 45,991.83

MorrisonCohen^{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
 INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/02/23	VTU	EMAILS WITH CLIENT REGARDING STATUS OF PRODUCTIONS	0.30	174.00
08/10/23	VTU	DISCUSS UPCOMING PRODUCTIONS WITH D. ISAACS (.2); REVIEW AND ANALYZE EMAILS WITH CGSH REGARDING SAME (.1)	0.30	174.00
08/10/23	DCI	CONF. WITH CLEARY REGARDING COMMON INTEREST/JOINT DEFENSE (.4) AND DISCUSSIONS WITH V. UPADHYAYA REGARDING PRODUCTIONS (.1).	0.50	437.50
08/11/23	VTU	ANALYSIS AND CONSIDERATION OF EMAILS REGARDING CALL WITH REGULATOR	0.10	58.00
08/21/23	DCI	CONF. WITH REGULATOR REGARDING CASE (.5); CORR. WITH CLIENT REGARDING SAME (.5).	1.00	875.00
08/21/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING UPCOMING PRODUCTION	0.30	174.00
08/22/23	VTU	REVIEW EMAILS [REDACTED] REGARDING PRIVILEGED DOCUMENTS (.2); DISCUSS FINALIZING UPCOMING PRODUCTION WITH D. ISAACS (.2)	0.40	232.00
08/22/23	DCI	CONF. WITH VENDOR REGARDING DOCUMENT PRODUCTIONS.	0.30	262.50
08/23/23	DCI	CONF. WITH CLEARY REGARDING COMMON INTEREST (.5); REVIEW AND ANALYSIS OF DOCUMENT PRODUCTION (.5).	1.00	875.00
08/23/23	KJY	REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.80	264.00
08/23/23	VTU	REVIEW AND RESPOND TO EMAILS REGARDING STATUS OF INVESTIGATION (.1); REVIEW AND RESPOND TO EMAILS FROM CDS REGARDING DOCUMENT PRODUCTION (.3); DRAFT COVER LETTERS (.2)	0.60	348.00
08/24/23	VTU	REVISE COVER LETTERS (.2); EMAILS WITH K. YAN, REGULATORS REGARDING DOCUMENT PRODUCTION (.5)	0.70	406.00
08/25/23	VTU	EMAILS WITH REGULATOR REGARDING YESTERDAY'S PRODUCTION	0.30	174.00

MorrisonCohenLLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/25/23	DCI	ANALYSIS REGARDING SCOPE OF REGULATORY'S INVESTIGATION.	0.70	612.50
08/31/23	VTU	EMAILS WITH K. YAN, [REDACTED] REGARDING SENDING DOCUMENT PRODUCTION	0.40	232.00
TOTAL TASK CODE B190 LITIGATION			7.70	5,298.50
GRAND TOTAL FEES			7.70	5,298.50
TOTAL FEES SERVICES				\$ 5,298.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.50	3,062.50
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	3.40	1,972.00
SUBTOTAL	B190 LITIGATION	7.70	5,298.50

TOTAL FEES 7.70 5,298.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	7.70	5,298.50
TOTAL FEES		7.70	5,298.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	3.50	3,062.50
KJY	KEN (JIAN-QING) YAN	0.80	264.00
VTU	VANI T. UPADHYAYA	3.40	1,972.00
TOTAL FEES		7.70	5,298.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,298.50

MorrisonCohen_{LLP}

030983-0002 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
 INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

DISBURSEMENTS:		Value
TASK SUMMARY FOR EXPENSES:		
ELECTRONIC DATA STORAGE		16.00
TOTAL DISBURSEMENTS	-----	\$ 16.00
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$ 16.00

MorrisonCohen^{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/23/23	KJY	FOLLOW UP AND REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	0.70	231.00
TOTAL TASK CODE B190 LITIGATION			0.70	231.00
GRAND TOTAL FEES			0.70	231.00
TOTAL FEES SERVICES				\$ 231.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
KJY	KEN (JIAN-QING) YAN	0.70	231.00
SUBTOTAL	B190 LITIGATION	0.70	231.00

TOTAL FEES	0.70	231.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.70	231.00
TOTAL FEES		0.70	231.00

MorrisonCohen_{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC
NEW JERSEY ATTORNEY GENERAL

DATE: 09/20/23
INVOICE #: 2218383

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
KJY	KEN (JIAN-QING) YAN	0.70	231.00
TOTAL FEES		0.70	231.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 231.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/01/23	KJY	PREPARE AND ORGANIZE RESPONSIVE DOCUMENTS IN PREPARE FOR █████ PRODUCTION PER D. ISAACS.	1.50	495.00
08/01/23	RNM	REVIEW AND CHECK FOR ACCURACY AND COMPLETENESS OF PRODUCTION	0.50	155.00
08/01/23	DCI	REVIEW/PREPARE DOCUMENT PRODUCTION.	0.60	525.00
08/01/23	VTU	FINALIZE DOCUMENT PRODUCTION (.4); DRAFT COVER LETTER (.2)	0.60	348.00
08/02/23	DCI	CONF. WITH REGULATOR REGARDING INTERVIEW REQUESTS (.3); ANALYSIS OF SAME (.2); AND FOLLOW-UP WITH J. GOTTLIEB ON STRATEGY (.1).	0.60	525.00
08/02/23	JXG	CALL WITH █████ MATTERS (0.3); FOLLOW-UP STRATEGY CALL WITH D. ISAACS (.1)	0.40	480.00
08/25/23	DCI	CORR. WITH REGULATOR.	0.30	262.50
08/25/23	VTU	DRAFT SUMMARY OF PRIOR PRODUCTIONS IN PREPARATION FOR CALL WITH █████	0.80	464.00
08/28/23	VTU	PREPARE FOR AND PARTICIPATE IN CALL WITH █████ AND D. ISAACS (.2); DISCUSS WITH D. ISAACS (.1)	0.30	174.00
08/28/23	DCI	CONF. WITH REGULATOR (.3); CORR. WITH CLIENT REGARDING SAME (.2); DRAFT BUSINESS RECORDS AFFIDAVIT (.3).	0.80	700.00
TOTAL TASK CODE B190 LITIGATION			6.40	4,128.50
GRAND TOTAL FEES			6.40	4,128.50
TOTAL FEES SERVICES			-----	\$ 4,128.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	2.30	2,012.50
JXG	JASON GOTTLIEB	0.40	480.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.70	986.00
SUBTOTAL	B190 LITIGATION	6.40	4,128.50

TOTAL FEES	6.40	4,128.50
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	6.40	4,128.50
TOTAL FEES		6.40	4,128.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	2.30	2,012.50
JXG	JASON GOTTLIEB	0.40	480.00
KJY	KEN (JIAN-QING) YAN	1.50	495.00
RNM	ROY N. MEDINA	0.50	155.00
VTU	VANI T. UPADHYAYA	1.70	986.00
TOTAL FEES		6.40	4,128.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 4,128.50

MorrisonCohen_{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
 INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
08/03/23	DCI	EMAIL WITH CLIENT AND J. GOTTLIEB REGARDING SETTLEMENT ISSUES (.2) REVIEW AND ANALYSIS OF COMMENTS FROM CLIENT (.2); CORR. WITH REGULATOR (3).	0.70	612.50
08/03/23	JXG	EMAIL WITH CLIENT AND D. ISAACS REGARDING [REDACTED] SETTLEMENT ISSUES	0.20	240.00
08/17/23	JXG	EMAIL WITH CLIENTS REGARDING REVISED ORDER	0.20	240.00
08/21/23	JXG	EMAIL WITH D. ISAACS & CLIENTS REGARDING [REDACTED] CONSENT ORDERS	0.10	120.00
08/21/23	DCI	CONFERENCE WITH CLIENT REGARDING CONSENT ORDER (.4); EMAIL WITH J. GOTTLIEB AND CLIENTS REGARDING SAME.	0.50	437.50
TOTAL TASK CODE B110		CASE ADMINISTRATION	1.70	1,650.00
TASK CODE B190		LITIGATION		
08/01/23	JXG	EMAIL WITH REGULATOR ON CASE STATUS	0.10	120.00
08/07/23	DCI	CONF. WITH REGULATOR REGARDING CONSENT ORDER (.4); CORR. WITH CLEARY REGARDING SAME (.4).	0.80	700.00
08/08/23	JXG	EMAIL WITH S. O'NEAL REGARDING REVISIONS (.2); EMAIL WITH D. ISAACS & CLIENTS REGARDING CALL (.2)	0.40	480.00
08/16/23	JXG	EMAIL WITH D. ISAACS REGARDING REVISED CONSENT ORDER	0.10	120.00
08/23/23	DCI	ANALYSIS OF CONSENT ORDER (.3) ; CORR. WITH CLIENT/CLEARY REGARDING SAME (.2).	0.50	437.50
08/25/23	DCI	ATTENTION TO CONSENT ORDER (.3) AND CORR WITH CLIENT AND [REDACTED] F REGARDING SAME (.5).	0.80	700.00
08/28/23	DCI	CORR. WITH CLIENT REGARDING CONSENT ORDER (.6); ANALYSIS OF CONSENT ORDER (.3).	0.90	787.50
08/29/23	DCI	CONTINUED CORR. WITH CLIENT REGARDING CONSENT ORDER.	0.40	350.00



030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/31/23	DCI	REVIEW/ANALYZE NOTICE TO CUSTOMERS REGARDING CONSENT ORDER.	0.50	437.50
TOTAL TASK CODE B190 LITIGATION			4.50	4,132.50
GRAND TOTAL FEES			6.20	5,782.50
TOTAL FEES SERVICES			----- \$	5,782.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
DCI	DANIEL C. ISAACS	1.20	1,050.00
JXG	JASON GOTTLIEB	0.50	600.00
SUBTOTAL	B110 CASE ADMINISTRATION	1.70	1,650.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	3.90	3,412.50
JXG	JASON GOTTLIEB	0.60	720.00
SUBTOTAL	B190 LITIGATION	4.50	4,132.50
TOTAL FEES		6.20	5,782.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.70	1,650.00
B190	LITIGATION	4.50	4,132.50
TOTAL FEES		6.20	5,782.50

MorrisonCohenLLP

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	5.10	4,462.50
JXG	JASON GOTTLIEB	1.10	1,320.00
TOTAL FEES		6.20	5,782.50
TOTAL BALANCE DUE FOR THIS PERIOD		\$	5,782.50

MorrisonCohen^{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
08/04/23	JXG	EMAIL WITH CLIENT REGARDING MATTER STATUS	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.20	240.00
TASK CODE B190		LITIGATION		
08/10/23	JXG	EMAIL WITH COUNSEL SEPERATELY REGARDING THIRD-PARTY DISCOVERY ISSUES	0.20	240.00
08/11/23	JXG	EMAIL COUNSEL SEPERATELY REGARDING THIRD-PARTY DISCOVERY ISSUES	0.20	240.00
08/14/23	JXG	EMAIL COUNSEL SEPERATELY REGARDING THIRD-PARTY DISCOVERY ISSUES	0.10	120.00
08/18/23	JXG	EMAIL WITH CLEARY & TEAM REGARDING [REDACTED] RESPONSE LETTER (.2); CALL WITH H. ROSENBLAT [REDACTED] ON THIRD-PARTY DISCOVERY (.3)	0.50	600.00
08/21/23	JXG	EMAIL WITH OPPOSING COUNSEL REGARDING DISCOVERY	0.10	120.00
TOTAL TASK CODE B190		LITIGATION	1.10	1,320.00
GRAND TOTAL FEES			1.30	1,560.00
TOTAL FEES SERVICES				\$ 1,560.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.20	240.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION		
JXG	JASON GOTTLIEB	1.10	1,320.00
SUBTOTAL	B190 LITIGATION	1.10	1,320.00

MorrisonCohen_{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		1.30	1,560.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.20	240.00
B190	LITIGATION	1.10	1,320.00
TOTAL FEES		1.30	1,560.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JXG	JASON GOTTLIEB	1.30	1,560.00
TOTAL FEES		1.30	1,560.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,560.00

MorrisonCohen^{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
 INVOICE #: 2218383

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/01/23	RSH	EMAILING W/ D. ISAACS REGARDING STATUS/RECENT DECISION (0.1); REVIEWING, CONSIDERING, AND RESEARCHING REGARDING RECENT DECISION (1.2)	1.30	1,235.00
08/01/23	JXG	REPLY BRIEF STRATEGY DISCUSSIONS WITH W. ROTH	0.20	240.00
08/01/23	DCI	REVIEW AND ANALYZE TERRAFORM LABS DECISION (.5) AND EMAIL WITH R. HONG ON SAME	0.60	525.00
08/03/23	WIR	REVISE AND FINALIZE DRAFT MTD	1.20	840.00
08/04/23	DCI	REVIEW/REVISE REPLY BRIEF.	1.50	1,312.50
08/04/23	JXG	REVIEW OF DRAFT REPLY BRIEF ON MOTION TO DISMISS (.7) AND DISCUSSION AND COMMENTS WITH TEAM REGARDING SAME (.1)	0.80	960.00
08/04/23	WIR	REVISE MTD	2.30	1,610.00
08/08/23	JXG	EMAIL WITH D. ISAACS REGARDING DRAFT MOTION TO DISMISS	0.30	360.00
08/08/23	DCI	RESEARCH/DRAFT REPLY (2.2); EMAIL WITH J. GOTTLIEB REGARDING SAME (.3)	2.50	2,187.50
08/10/23	DCI	DRAFT/REVISE REPLY (1.1); EMAILS AND CALLS TO/FROM R. HONG AND J. GOTTLIEB ON SAME (.3).	1.40	1,225.00
08/10/23	JXG	EMAIL WITH D. ISAACS, R. HONG REGARDING DRAFT BRIEF (.2); REVIEW AND WORK ON BRIEF (1.2)	1.40	1,680.00
08/10/23	RSH	REVIEWING EMAILS FROM D. ISAACS, J. GOTTLIEB (0.1); TELEPHONE CALL W/ D. ISAACS REGARDING REPLY (0.1)	0.20	190.00
08/11/23	RSH	REVIEWING AND PREPARING EMAILS REGARDING REPLY (0.2); REVIEWING AND COMMENTING ON DRAFT REPLY (1.2)	1.40	1,330.00
08/11/23	JXG	EMAIL WITH [REDACTED] REGARDING DRAFT REPLY BRIEF (.2); EMAIL WITH D. ISAACS & CLIENTS & CLEARLY TEAM REGARDING DRAFT REPLY (.3)	0.50	600.00
08/11/23	DCI	DRAFT/REVISE REPLY (.8); CORR. WITH CLIENT REGARDING SAME (.3); REVIEW AND ANALYSIS OF [REDACTED] BRIEF (.9).	2.00	1,750.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

FOR PROFESSIONAL SERVICES RENDERED AS OF AUGUST 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
08/12/23	RSH	REVIEWING DRAFT REPLY (0.6); EMAILING D. ISAAC REGARDING REPLY (.1)	0.70	665.00
08/14/23	RSH	REVIEWING EMAIL FROM J. GOTTLIEB REGARDING DRAFT REPLY	0.10	95.00
08/14/23	WIR	REVISE REPLY ISO MTD	2.80	1,960.00
08/16/23	WIR	REVISE AND WORK ON FINALIZING REPLY BRIEF	0.30	210.00
08/16/23	EVS	CITE-CHECK THE REPLY MEMORANDUM OF LAW IN FURTHER SUPPORT OF OUR MOTION TO DISMISS; CREATE TABLE OF AUTHORITIES FOR SAME (2.4); CREATE TABLE OF CONTENT FOR SAME AS PER W. ROTH'S REQUEST (1.2).	3.60	1,530.00
08/17/23	WIR	REVISE REPLY BRIEF	0.70	490.00
08/17/23	JXG	EMAIL WITH W. ROTH REGARDING REPLY MOTION (.2); REVIEW AND WORK ON REPLY BRIEF (.5); EMAIL REGARDING DRAFT ORAL ARGUMENT LETTER AND REVIEW OF LETTER (.2); EMAIL WITH [REDACTED] (.2)	1.10	1,320.00
08/17/23	RSH	REVIEW AND ANALYSIS OF REPLY	0.20	190.00
08/18/23	WIR	FINALIZE AND OVERSEE FILING OF REPLY BRIEF PAPERS	5.20	3,640.00
08/18/23	JXG	EMAIL WITH W. ROTH & [REDACTED] REGARDING FILING OF BRIEF (.2); EMAIL WITH CLIENTS & CLEARY REGARDING REPLY BRIEF (.3); ATTENTION TO FINALIZATION AND SUBMISSION OF REPLY BRIEF (.4)	0.90	1,080.00
08/18/23	CAD	PROOFREAD/BLEEBOOK LEGAL CITATIONS IN REPLY BRIEF AND REVISE SAME (.4); PREPARE REVISED TOA FOR REPLY BRIEF (.3); EMAIL NEW VERSION OF REPLY BRIEF WITH REDLINE TO W. ROTH FOR REVIEW (.1).	0.80	308.00
08/21/23	JXG	EMAIL WITH H. ROSENBLAT REGARDING THIRD-PARTY DISCOVERY LETTER	0.10	120.00
08/21/23	DRB	PREPARE, CREATE, AND MAIL COURTESY COPY FOR JUDGE RAMOS	1.00	305.00
08/24/23	RSH	EMAILING WITH D. ISAACS REGARDING RECENT DECISION	0.10	95.00
08/24/23	DCI	ANALYZE AND CONSIDER KIRSCHNER DECISION FROM 2ND CIRCUIT (.7); EMAIL WITH R. HONG ON SAME (.1).	0.80	700.00
08/25/23	RSH	FURTHER CONSIDERATION AND EMAILING WITH D. ISAACS REGARDING RECENT DECISION AND CASE STATUS	0.20	190.00
TOTAL TASK CODE B190 LITIGATION			36.20	28,943.00
GRAND TOTAL FEES			36.20	28,943.00
TOTAL FEES SERVICES				\$ 28,943.00

MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
CAD	CHELSEY DAVIS	0.80	308.00
DCI	DANIEL C. ISAACS	8.80	7,700.00
DRB	DENISHA R. BALLANTYNE-SMITH	1.00	305.00
EVS	ELVIS SORIANO	3.60	1,530.00
JXG	JASON GOTTLIEB	5.30	6,360.00
RSH	RICHARD HONG	4.20	3,990.00
WIR	WILL ROTH	12.50	8,750.00
SUBTOTAL	B190 LITIGATION	36.20	28,943.00

TOTAL FEES	36.20	28,943.00
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TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	36.20	28,943.00
TOTAL FEES		36.20	28,943.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
CAD	CHELSEY DAVIS	0.80	308.00
DCI	DANIEL C. ISAACS	8.80	7,700.00
DRB	DENISHA R. BALLANTYNE-SMITH	1.00	305.00
EVS	ELVIS SORIANO	3.60	1,530.00
JXG	JASON GOTTLIEB	5.30	6,360.00
RSH	RICHARD HONG	4.20	3,990.00
WIR	WILL ROTH	12.50	8,750.00
TOTAL FEES		36.20	28,943.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

MAIL	32.33
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MorrisonCohen_{LLP}

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 09/20/23
INVOICE #: 2218383

DISBURSEMENTS:	Value
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TASK SUMMARY FOR EXPENSES:

TOTAL DISBURSEMENTS	-----	\$	32.33
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$	28,975.33

EXHIBIT D

Summary of Expenses for August 1, 2023 through August 31, 2023

Expense Category	Total Expenses
Relativity Hosting Fee	\$16.00
Delivery Services / Courier	\$32.33
Grand Total Expenses	\$48.33

EXHIBIT E

Summary of Expenses for August 1, 2023 through August 31, 2023

Relativity Hosting Fee

8/31/2023 Relativity Hosting August 2023 – 030983-0002 - \$16.00

Delivery Services / Courier

8/21/2023 VENDOR: Federal Express – 030983-0017 -Tracking Number #: 773115510060 -
\$32.33

Objection Deadline: November 7, 2023 at 12PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor
New York, New York 10022
Telephone: (212) 735-8600
Facsimile: (212) 735-8708
Jason P. Gottlieb, Esq.
Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF EIGHTH FEE STATEMENT THAT OCCURRED IN
THE SECOND FEE APPLICATION PERIOD OF MORRISON
COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL
COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR
THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the Petition Date (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	09/01/2023 through 09/30/2023 Monthly Fee Statement for September 2023
Amount of Compensation Requested:	\$78,805.50

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Less 20% Holdback:	\$15,761.10
Compensation Net of Holdbacks:	\$63,044.40
Amount of Expense Requested:	\$2,524.87
Total Compensation and Expenses (Net of Holdbacks):	\$65,569.27

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“**MC**”) hereby submits this Eighth Fee Statement for the month of September 2023 (this “**Eighth Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period September 1, 2023 through and including September 30, 2023 (“**Ninth Monthly Fee Period**”). By this Eighth Fee Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$65,569.27, which comprises (a) 80% of the total amount (\$78,805.50) of compensation sought for actual and necessary services rendered during the Ninth Monthly Fee Period and (b) reimbursement in the amount of \$2,524.87, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the Ninth Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the Ninth Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this Eighth Fee Statement. The blended hourly billing rate of MC’s timekeepers in the Ninth Monthly Fee Period is approximately \$720.34/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the Ninth Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the Ninth Monthly Fee Period and summary materials related thereto.

4. Attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Ninth Monthly Fee Period.

5. Attached hereto as **Exhibit E** is an itemized record of all expenses for the Ninth Monthly Fee Period.

NOTICE OF OBJECTION PROCEDURES

6. Consistent with the terms of the Interim Compensation Order, notice of this Eighth Fee Statement shall be given by email, hand or overnight delivery upon the following parties (“**Notice Parties**”): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes@usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

7. Objections to this Eighth Fee Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **November 7, 2023 at 12 PM (Eastern Time) (“Objection Deadline”)**, setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

8. If no objections to the Eighth Fee Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this Eighth Fee Statement.

9. To the extent a proper objection to this Eighth Fee Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this Eighth Fee Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

[Text Continued On Following Page]

Dated: New York, New York
October 24, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel
for Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for September 1, 2023 through September 30, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	11.5	\$13,800.00
Isacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	35.0	\$30,625.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	4.2	\$3,780.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	0.5	\$437.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	5.0	\$3,250.00
Roth, Will	Associate	Digital Assets	2017	\$700.00	16.3	\$11,410.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	10.8	\$6,264.00

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<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	1.0	\$485.00
Schou, Sarah A.	Paralegal	Litigation	n/a	\$350.00	23.0	\$8,050.00
Pichardo, Lisa I.	Paralegal	Litigation	n/a	\$225.00	0.1	\$22.50
Crawley, Brianna S.	Paralegal	Litigation	n/a	\$220.00	0.2	\$44.00
Singelton, Gisselle L.	Litigation Support Manager	Litigation	n/a	\$475.00	0.3	\$142.50
Yan, Ken	Litigation Support Specialist	Litigation	n/a	\$330.00	1.5	\$495.00

EXHIBIT B

Fee Summary by Project Category for September 1, 2023 through September 30, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	9.6	\$8,147.50
B160 Fee/Employment Applications	2.5	\$1,700.00
B190 Litigation	97.3	\$68,958.00
Total	109.4	\$78,805.50

EXHIBIT C

Time Records for September 1, 2023 through September 30, 2023

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
 BANKRUPTCY MATTER

DATE: 10/18/23
 INVOICE #: 2219771

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
09/06/23	HDR	ATTEND OMNIBUS HEARING.	3.20	2,880.00
09/06/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND OTHERS REGARDING STATUS UPDATE.	0.20	180.00
09/12/23	TMK	REVIEW BANKRUPTCY DOCKET FOR RELEVANT PLEADINGS ON CASE STATUS AND FOLLOW-UP	0.10	48.50
09/19/23	SSI	ANALYSIS OF OPEN ISSUES IN CASE AND FOLLOW-UP WITH LITIGATION DEPT ON SAME	1.10	715.00
09/20/23	SSI	CONTINUED DISCUSSIONS VIA EMAIL AND TELEPHONE WITH LITIGATION PARTNERS ON CASE STATUS.	1.70	1,105.00
09/25/23	MIM	REVIEW AND COMMENT VIA EMAIL TO S. SICONOLFI ON LITIGATION STATUS.	0.30	262.50
09/27/23	TMK	REVIEW, PREPARE AND FILE DOCUMENTS (.4 ; EMAIL TO EFFECTUATE SERVICE (.1); CIRCULATE OBJECTION DEADLINES TO TEAM (.1); PREPARE CERTIFICATE OF SERVICE (.3)	0.90	436.50
TOTAL TASK CODE B110		CASE ADMINISTRATION	7.50	5,627.50
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
09/21/23	SSI	DRAFT, REVIEW, AND REVISE AUGUST STATEMENT AND EXHIBITS THERETO	2.20	1,430.00
09/26/23	HDR	REVIEW OF MONTHLY FEE STATEMENT AND E-MAILS TO/FROM S. SICONOLFI AND OTHERS REGARDING FILING SAME.	0.30	270.00
TOTAL TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS	2.50	1,700.00
TASK CODE B190		LITIGATION		
09/06/23	JXG	EMAILS WITH TEAM REGARDING RESPONSE STRATEGY ON STAY ISSUES	0.20	240.00
09/06/23	JXG	REVIEW AND ANALYSIS OF [REDACTED]	0.20	240.00
09/06/23	VTU	REVIEW [REDACTED] AND EMAILS REGARDING SAME	0.30	174.00



030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 10/18/23
INVOICE #: 2219771

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
09/07/23	VTU	EMAILS WITH TEAM REGARDING RESPONSE TO [REDACTED]	0.30	174.00
09/07/23	HDR	E-MAILS TO/FROM M. MIX AND J. GOTTLIEB REGARDING STAY ISSUES.	0.20	180.00
09/08/23	VTU	DRAFT RESPONSE TO CO-RESPONDENT'S COUNSEL REGARDING [REDACTED]	0.30	174.00
09/08/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND V. UPADHYAY REGARDING AUTOMATIC STAY.	0.30	270.00
09/08/23	JXG	EMAIL WITH VANI & H. ROSENBLAT REGARDING [REDACTED]	0.20	240.00
TOTAL TASK CODE B190 LITIGATION			2.00	1,692.00
GRAND TOTAL FEES			12.00	9,019.50
TOTAL FEES SERVICES				\$ 9,019.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
HDR	HEATH D. ROSENBLAT	3.40	3,060.00
MIM	MICHAEL MIX	0.30	262.50
SSI	SALLY SICONOLFI	2.80	1,820.00
TMK	TUKISHA KNOX	1.00	485.00
SUBTOTAL	B110 CASE ADMINISTRATION	7.50	5,627.50
B160	FEE/EMPLOYMENT APPLICATIONS		
HDR	HEATH D. ROSENBLAT	0.30	270.00
SSI	SALLY SICONOLFI	2.20	1,430.00
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	2.50	1,700.00
B190	LITIGATION		
HDR	HEATH D. ROSENBLAT	0.50	450.00
JXG	JASON GOTTLIEB	0.60	720.00
VTU	VANI T. UPADHYAYA	0.90	522.00
SUBTOTAL	B190 LITIGATION	2.00	1,692.00

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 10/18/23
INVOICE #: 2219771

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		12.00	9,019.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	7.50	5,627.50
B160	FEE/EMPLOYMENT APPLICATIONS	2.50	1,700.00
B190	LITIGATION	2.00	1,692.00
TOTAL FEES		12.00	9,019.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
HDR	HEATH D. ROSENBLAT	4.20	3,780.00
JXG	JASON GOTTLIEB	0.60	720.00
MIM	MICHAEL MIX	0.30	262.50
SSI	SALLY SICONOLFI	5.00	3,250.00
TMK	TUKISHA KNOX	1.00	485.00
VTU	VANI T. UPADHYAYA	0.90	522.00
TOTAL FEES		12.00	9,019.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 9,019.50

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

MorrisonCohen_{LLP}

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 10/18/23
INVOICE #: 2219771

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

MorrisonCohen^{LLP}

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
 INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

FEE SUMMARY BY MATTER			
MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
	030983-0001	51.5	\$ 32,104.50
	030983-0005	1.4	\$ 562.00
	030983-0007	6.6	\$ 5,553.00
	030983-0008	1.7	\$ 1,585.00
	030983-0014	1.5	\$ 870.00
	030983-0015	0.2	\$ 175.00
	030983-0017	34.5	\$ 28,936.50
GRAND TOTALS:		97.4	\$ 69,786.00

FEE SUMMARY BY TIMEKEEPER				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	10.9	\$ 13,080.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	35.0	\$ 30,625.00
MIX, MICHAEL I.	PARTNER	\$ 875.00	0.2	\$ 175.00
ROTH, WILLIAM I.	ASSOCIATE	\$ 700.00	16.3	\$ 11,410.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	9.9	\$ 5,742.00
SCHOU, SARAH A	PARALEGAL	\$ 350.00	23.0	\$ 8,050.00
PICHARDO, LISA I.	PARALEGAL	\$ 220.00	0.2	\$ 44.00
CRAWLEY, BRIANNA S.	PARALEGAL	\$ 225.00	0.1	\$ 22.50
SINGELTON, GISSELLE L.	LITIGATION SUPPORT MANAGER	\$ 475.00	0.3	\$ 142.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
GRAND TOTALS:			97.4	\$ 69,786.00

MorrisonCohen_{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
 INVOICE #: 2219765

FEE SUMMARY BY TASK CODE & TIMEKEEPER				
FEE TASK CODE: B110 - CASE ADMINISTRATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	2.1	\$ 2,520.00
TOTALS FOR TASK CODE: B110 - CASE ADMINISTRATION :			2.1	\$ 2,520.00
FEE TASK CODE: B190 - LITIGATION				
NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	8.8	\$ 10,560.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	35.0	\$ 30,625.00
MIX, MICHAEL I.	PARTNER	\$ 875.00	0.2	\$ 175.00
ROTH, WILLIAM I.	ASSOCIATE	\$ 700.00	16.3	\$ 11,410.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	9.9	\$ 5,742.00
SCHOU, SARAH A	PARALEGAL	\$ 350.00	23.0	\$ 8,050.00
CRAWLEY, BRIANNA S.	PARALEGAL	\$ 225.00	0.1	\$ 22.50
PICHARDO, LISA I.	PARALEGAL	\$ 220.00	0.2	\$ 44.00
SINGELTON, GISSELLE L.	LITIGATION SUPPORT MANAGER	\$ 475.00	0.3	\$ 142.50
YAN, KEN	LITIGATION SUPPORT SPECIALIST	\$ 330.00	1.5	\$ 495.00
TOTALS FOR TASK CODE B190 - LITIGATION:			95.3	\$ 67,266.00
GRAND TOTALS FOR HOURS & FEES:			97.4	\$ 69,786.00

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE			
MATTER NAME	CLIENT-MATTER #	TYPE	\$ AMOUNT
	030983-0007	Electronic Data Storage	\$ 2,492.87
	030983-0017	Electronic Data Storage	\$ 32.00
TOTAL DISBURSEMENTS:			\$ 2,524.87

TOTAL BALANCE DUE FOR THIS PERIOD.....

\$ 72,310.87



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
 INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN GENESIS
 GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
09/05/23	DCI	CONF. WITH CLEARY REGARDING [REDACTED] (.3); ATTENTION TO REGULATORY REQUEST FOR PRIVILEGE LOG (.8).	1.10	962.50
09/07/23	DCI	CONF. WITH [REDACTED] REGARDING [REDACTED] (.4); CONF. WITH [REDACTED] COUNSEL REGARDING [REDACTED] [REDACTED] (.3); REVIEW/ANALYZE PRIVILEGE LOG REQUEST FROM REGULATOR (2.9).	3.60	3,150.00
09/07/23	VTU	EMAILS WITH D. ISAACS REGARDING PRIVILEGE LOG	0.10	58.00
09/07/23	JXG	CALL WITH [REDACTED] REGARDING REGULATOR ISSUES	0.50	600.00
09/08/23	VTU	WORK ON CHANGES AND UPDATES TO PRIVILEGE LOG	0.90	522.00
09/11/23	VTU	EMAILS WITH [REDACTED] REGARDING SEARCH FOR DOCUMENT PER REGULATOR'S REQUEST	0.20	116.00
09/13/23	VTU	REVIEW, ANALYZE, AND UPDATE PRIVILEGE LOG (.5); REVIEW AND RESPOND TO EMAILS WITH CGSH REGARDING PRIOR DOCUMENT COLLECTION, UPCOMING PRODUCTIONS (.2)	0.70	406.00
09/13/23	DCI	ANALYZE AND CONSIDER DOCUMENTS PRODUCED TO REGULATOR.	0.80	700.00
09/13/23	SAS	PRIVILEGE LOG CODING.	7.00	2,450.00
09/14/23	VTU	REVIEW AND UPDATE PRIVILEGE LOG (.3); EMAILS WITH D. ISAACS AND S. SCHOU REGARDING SAME (.1)	0.40	232.00
09/15/23	DCI	ATTENTION TO UPDATING REGULATOR REQUESTS FOR PRIVILEGE LOGS.	0.80	700.00
09/18/23	DCI	ATTENTION TO REVIEW AND UPDATE OF PRIVILEGE LOG FOR REGULATOR.	0.30	262.50
09/18/23	JXG	CALL WITH [REDACTED] COUNSEL REGARDING MATTER	0.20	240.00
09/19/23	JXG	EMAIL WITH [REDACTED] REGARDING EXTENSION RESPONSE TO SUBPOENA	0.10	120.00
09/19/23	SAS	PRIVILEGE LOG CODING.	3.00	1,050.00



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765**FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023**

DATE	ATTY	DESCRIPTION	HOURS	VALUE
09/19/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CGSH, D. ISAACS, S. SCHOU REGARDING UPCOMING PRODUCTIONS	0.40	232.00
09/19/23	DCI	ANALYZE RESPONSE TO REGULATOR.	0.30	262.50
09/20/23	DCI	CONF. WITH [REDACTED] (.2); ANALYSIS REGARDING RESPONSE TO REGULATORS (1.4)	1.60	1,400.00
09/20/23	JXG	CALL WITH BRACEWELL AND [REDACTED] ([REDACTED] COUNSEL)	0.50	600.00
09/21/23	JXG	EMAIL WITH D. ISAACS, R. ZUTSHI & A. SAENZ REGARDING [REDACTED] INVESTIGATION (.4); EMAIL WITH S. DUCHARME REGARDING WORKING DRAFT OF SUBMISSION (INCLUDING REVIEW OF SAME) (.2); CALL WITH CLEARY, [REDACTED] AND [REDACTED] (.5)	1.10	1,320.00
09/21/23	DCI	CONF. WITH CG (.5); CONF. WITH JG (.5); REVIEW AND ANALYZE DOCUMENTS REGARDING RESPONSE TO REGULATOR (1.6).	2.60	2,275.00
09/21/23	VTU	WORK ON PRIVILEGE LOG (0.2); REVIEW AND RESPOND TO EMAILS WITH CGSH REGARDING UPCOMING PRODUCTIONS (0.2)	0.40	232.00
09/22/23	DCI	CONF. WITH CG, JG (1.2 HOURS); CORR. WITH CLIENT (.4); ANALYSIS REGARDING RESPONSE TO REGULATOR (.9).	2.50	2,187.50
09/22/23	SAS	PRIVILEGE LOG CODING	6.00	2,100.00
09/22/23	JXG	EMAIL WITH S. O'NEAL REGARDING UPDATES ON [REDACTED] REACHOUTS (.1); CALL WITH CLIENT AND CLEARY (.6)	0.70	840.00
09/22/23	VTU	DISCUSS PRIVILEGE LOG WITH S. SCHOU	0.30	174.00
09/25/23	SAS	PRIVILEGE LOG CODING.	7.00	2,450.00
09/26/23	VTU	ATTENTION TO EMAILS WITH CLIENT REGARDING DISCUSSIONS WITH REGULATORS (.1); DISCUSS SAME WITH D. ISAACS (.1)	0.20	116.00
09/26/23	DCI	CONF. WITH REGULATOR (.3); ANALYSIS REGARDING RESPONSE REGARDING SAME (.9)	1.20	1,050.00
09/26/23	JXG	CALL WITH REGULATOR(.5); EMAIL WITH D. ISAACS AND CLEARY REGARDING NOTES ON CALL WITH REGULATOR(.2); EMAIL WITH CLIENT (.1)	0.80	960.00
09/27/23	JXG	EMAIL WITH A SULLIVAN REGARDING DOC PRODUCTION TO REGULATOR	0.10	120.00
09/27/23	DCI	CORR. WITH CLIENT REGARDING DOCUMENT PRODUCTIONS (.2); ATTENTION TO DOCUMENT PRODUCTIONS (.9)	1.10	962.50
09/27/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CGSH, [REDACTED] REGARDING UPCOMING PRODUCTIONS	0.30	174.00



030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
09/29/23	VTU	DISCUSS PRIVILEGE LOG WITH S. SCHOU (.3); DRAFT COVER LETTERS FOR PRODUCTION (.2); EMAILS WITH D. ISAACS, K. YAN REGARDING PROCESSING AND QCING PRODUCTION (2.0); PRIVILEGE REVIEW OF PROPOSED PRODUCTION (1.0)	3.50	2,030.00
09/29/23	DCI	REVIEW/ANALYZE DOCUMENT PRODUCTIONS.	1.20	1,050.00
TOTAL TASK CODE B190 LITIGATION			51.50	32,104.50
GRAND TOTAL FEES			51.50	32,104.50
TOTAL FEES SERVICES			----- \$	32,104.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	17.10	14,962.50
JXG	JASON GOTTLIEB	4.00	4,800.00
SAS	SARAH SCHOU	23.00	8,050.00
VTU	VANI T. UPADHYAYA	7.40	4,292.00
SUBTOTAL	B190 LITIGATION	51.50	32,104.50
TOTAL FEES		51.50	32,104.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	51.50	32,104.50
TOTAL FEES		51.50	32,104.50

MorrisonCohenLLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	17.10	14,962.50
JXG	JASON GOTTLIEB	4.00	4,800.00
SAS	SARAH SCHOU	23.00	8,050.00
VTU	VANI T. UPADHYAYA	7.40	4,292.00
TOTAL FEES		51.50	32,104.50
TOTAL BALANCE DUE FOR THIS PERIOD		\$	32,104.50

MorrisonCohen^{LLP}

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
09/06/23	VTU	COORDINATE RE-SUBMITTING DOCUMENT PRODUCTION TO REGULATOR	0.40	232.00
09/29/23	KJY	FOLLOW UP AND REVIEW AND UPDATE PRODUCTION OF RESPONSIVE DOCUMENTS	1.00	330.00
TOTAL TASK CODE B190 LITIGATION			1.40	562.00
GRAND TOTAL FEES			1.40	562.00
TOTAL FEES SERVICES				\$ 562.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
KJY	KEN (JIAN-QING) YAN	1.00	330.00
VTU	VANI T. UPADHYAYA	0.40	232.00
SUBTOTAL	B190 LITIGATION	1.40	562.00
TOTAL FEES		1.40	562.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.40	562.00
TOTAL FEES		1.40	562.00

MorrisonCohenLLP

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
KJY	KEN (JIAN-QING) YAN	1.00	330.00
VTU	VANI T. UPADHYAYA	0.40	232.00
TOTAL FEES		1.40	562.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 562.00



030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
 INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
09/07/23	JXG	EMAIL WITH [REDACTED] (REGULATOR) REGARDING [REDACTED] SPREADSHEET (.1); EMAIL WITH CLIENT (.1)	0.20	240.00
09/08/23	JXG	EMAIL WITH CLIENTS UPDATING ON MATTER.	0.10	120.00
09/18/23	JXG	EMAIL WITH [REDACTED] REGARDING STATUS OF REQUEST (.1); EMAIL WITH CLIENTS REGARDING REGULATOR REQUEST (.1)	0.20	240.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	0.50	600.00
TASK CODE B190		LITIGATION		
09/01/23	VTU	DISCUSS BUSINESS RECORDS CERTIFICATION WITH D. ISAACS	0.10	58.00
09/05/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING BUSINESS RECORDS CERT (.2); REVIEW DRAFT OF SAME (.1)	0.30	174.00
09/05/23	DCI	CONF. WITH REGULATOR (.2); ATTENTION TO AND CONSIDERATION OF BUSINESS RECORDS DECLARATION (.4).	0.60	525.00
09/05/23	JXG	EMAIL WITH D. ISAACS & CLIENTS REGARDING CALL WITH REGULATOR	0.20	240.00
09/08/23	DCI	CORR. WITH CLIENT REGARDING BUSINESS RECORDS DECLARATION (.2); CORR. WITH [REDACTED] REGARDING SAME (.2).	0.40	350.00
09/08/23	VTU	REVIEW AND RESPOND TO EMAILS WITH CLIENT REGARDING BUSINESS RECORDS CERT	0.20	116.00
09/11/23	DCI	REVIEW/ANALYZE DOCUMENTS FOR PRODUCTION TO REGULATOR.	1.50	1,312.50
09/18/23	DCI	REVIEW DOCUMENTS IN RESPONSE TO REGULATOR REQUEST (.6); CORR. WITH CLIENT REGARDING SAME (.2).	0.80	700.00
09/19/23	DCI	REVIEW, CONSIDER AND UPDATE DOCUMENTS REGARDING RESPONSE TO REGULATOR.	0.90	787.50
09/21/23	DCI	REVIEW/ANALYZE DOCUMENTS REGARDING RESPONSE TO REGULATOR.	0.60	525.00

MorrisonCohen_{LLP}

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
09/21/23	KJY	PERFORM ADVANCE SEARCHES FOR RELEVANT [REDACTED] DOCUMENTS FOR CASE TEAM REVIEW PER D. ISAACS.	0.50	165.00
TOTAL TASK CODE B190 LITIGATION			6.10	4,953.00
GRAND TOTAL FEES			6.60	5,553.00
TOTAL FEES SERVICES			\$	5,553.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	0.50	600.00
SUBTOTAL	B110 CASE ADMINISTRATION	0.50	600.00
B190	LITIGATION		
DCI	DANIEL C. ISAACS	4.80	4,200.00
JXG	JASON GOTTLIEB	0.20	240.00
KJY	KEN (JIAN-QING) YAN	0.50	165.00
VTU	VANI T. UPADHYAYA	0.60	348.00
SUBTOTAL	B190 LITIGATION	6.10	4,953.00
TOTAL FEES		6.60	5,553.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	0.50	600.00
B190	LITIGATION	6.10	4,953.00
TOTAL FEES		6.60	5,553.00



030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	4.80	4,200.00
JXG	JASON GOTTLIEB	0.70	840.00
KJY	KEN (JIAN-QING) YAN	0.50	165.00
VTU	VANI T. UPADHYAYA	0.60	348.00
TOTAL FEES		6.60	5,553.00

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE	2,492.87
TOTAL DISBURSEMENTS	\$ 2,492.87
TOTAL BALANCE DUE FOR THIS PERIOD	\$ 8,045.87

MorrisonCohen^{LLP}

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN GENESIS
GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
09/01/23	DCI	CORR. WITH CLIENT REGARDING NOTICE TO CUSTOMERS.	0.30	262.50
09/05/23	DCI	CORR. WITH CLEARY/CLIENT REGARDING CONSENT ORDER.	0.70	612.50
09/05/23	JXG	EMAIL WITH TEAM AND CLIENT REGARDING SETTLEMENT FINALIZATION	0.20	240.00
09/11/23	JXG	EMAILS WITH CLIENT AND TEAM REGARDING FINALIZATION OF SETTLEMENT	0.10	120.00
09/11/23	DCI	CORR. WITH CLIENT AND REGULATOR REGARDING CONSENT ORDER.	0.40	350.00
TOTAL TASK CODE B190 LITIGATION			1.70	1,585.00
GRAND TOTAL FEES			1.70	1,585.00
TOTAL FEES SERVICES			\$	1,585.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.40	1,225.00
JXG	JASON GOTTLIEB	0.30	360.00
SUBTOTAL	B190 LITIGATION	1.70	1,585.00
TOTAL FEES		1.70	1,585.00

MorrisonCohenLLP

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.70	1,585.00
TOTAL FEES		1.70	1,585.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.40	1,225.00
JXG	JASON GOTTLIEB	0.30	360.00
TOTAL FEES		1.70	1,585.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 1,585.00

MorrisonCohen_{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
08/04/23	VTU	DISCUSS CLAIMANT LETTER WITH J. GOTTLIEB	0.20	116.00
08/09/23	VTU	EMAILS REGARDING LETTER TO CLAIMANT, CO-RESPONDENT	0.10	58.00
08/10/23	VTU	EMAILS REGARDING CLAIMANT LETTER	0.10	58.00
08/11/23	VTU	EMAILS REGARDING CLAIMANT LETTER, AAA ARBITRATION	0.30	174.00
08/14/23	VTU	ATTENTION TO EMAILS FROM PLAINTIFF'S, CO-RESPONDENT'S COUNSEL	0.10	58.00
08/17/23	VTU	REVIEW CO-RESPONDENT'S LETTER REGARDING CLAIMANT DISCOVERY	0.20	116.00
08/18/23	VTU	REVIEW EMAILS WITH CGSH REGARDING RESPONDING TO CLAIMANT DISCOVERY	0.10	58.00
08/21/23	VTU	REVIEW EMAILS REGARDING STRATEGY FOR RESPONSE TO PLAINTIFF'S LETTER (.2); REVIEW EMAILS FROM CLAIMANT'S AND CO-RESPONDENT'S COUNSEL (.1)	0.30	174.00
08/24/23	VTU	ATTENTION TO EMAILS REGARDING LETTERS TO JAMS, AAA REGARDING BANKRUPTCY STAY	0.10	58.00
TOTAL TASK CODE B190 LITIGATION			1.50	870.00
GRAND TOTAL FEES			1.50	870.00
TOTAL FEES SERVICES			\$	870.00

MorrisonCohen_{LLP}

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
VTU	VANI T. UPADHYAYA	1.50	870.00
SUBTOTAL B190 LITIGATION		1.50	870.00
TOTAL FEES		1.50	870.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.50	870.00
TOTAL FEES		1.50	870.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
VTU	VANI T. UPADHYAYA	1.50	870.00
TOTAL FEES		1.50	870.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 870.00

MorrisonCohen^{LLP}

030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
09/21/23	MIM	SEND EMAIL TO AAA REGARDING CASE STATUS UPDATE (.20)	0.20	175.00
TOTAL TASK CODE B190		LITIGATION	0.20	175.00
GRAND TOTAL FEES			0.20	175.00
TOTAL FEES SERVICES				\$ 175.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MIM	MICHAEL MIX	0.20	175.00
SUBTOTAL	B190 LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.20	175.00
TOTAL FEES		0.20	175.00

MorrisonCohenLLP

030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MIM	MICHAEL MIX	0.20	175.00
TOTAL FEES		0.20	175.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 175.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
 INVOICE #: 2219765

ARIANNA PRETTO-SAKMANN
 GENESIS GLOBAL TRADING, INC.
 250 PARK AVENUE SOUTH, 5TH FLOOR
 NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
 NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
09/07/23	JXG	EMAIL WITH D. ISAACS REGARDING STRATEGY	0.20	240.00
09/08/23	JXG	EMAIL WITH REGULATOR (.2); UPDATE EMAIL WITH CLIENTS (.3)	0.50	600.00
09/10/23	JXG	STRATEGY DISCUSSION WITH CLEARY (S. O'NEAL AND R. ZUTSHI)	0.80	960.00
09/18/23	JXG	EMAIL WITH CLIENTS REGARDING CO-RESPONDENT'S LETTER TO REGULATOR REQUESTING [REDACTED]	0.10	120.00
TOTAL TASK CODE B110		CASE ADMINISTRATION	1.60	1,920.00
TASK CODE B190		LITIGATION		
09/01/23	DCI	CONF. WITH CO-RESPONDENT COUNSEL REGARDING [REDACTED]; CONF. WITH JG REGARDING RESPONSE TO REGULATOR.	0.70	612.50
09/01/23	JXG	CALL WITH [REDACTED] REGARDING LITIGATION STRATEGY (.3); DISCUSSION WITH D. ISAACS REGARDING SAME (.2); PREPARING RESPONSE TO REGULATOR ON RULE 26(F) CONFERENCE (.2)	0.70	840.00
09/05/23	DCI	LEGAL RESEARCH REGARDING [REDACTED] CONF. WITH JG AND WR REGARDING REQUEST TO COURT TO [REDACTED].	2.10	1,837.50
09/05/23	WIR	LEGAL RESEARCH AND DISCUSSIONS RE OPTIONS FOR [REDACTED] PENDING RESOLUTION OF [REDACTED]	1.50	1,050.00
09/05/23	JXG	EMAIL WITH REGULATOR AND CO-RESPONDENT (.2); EMAIL WITH W.ROTH & D. ISAACS REGARDING EARLY MEETING OF COUNSEL (.2)	0.40	480.00
09/06/23	JXG	EMAIL WITH D. ISAACS (.2), EMAIL WITH A. PRETTO-SAKMANN & A. SULLIVAN REGARDING MATTER/LITIGATION UPDATE (.2)	0.40	480.00
09/06/23	DCI	ANALYSIS AND CONSIDERATION REGARDING [REDACTED]	0.80	700.00
09/06/23	WIR	LEGAL RESEARCH RE STANDARD FOR [REDACTED]	0.80	560.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
 INVOICE #: 2219765

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
09/07/23	DCI	ANALYZE POTENTIAL DOCUMENT REVIEW SCOPING (1.5); EMAIL WITH J. GOTTLIEB REGARDING STRATEGY (.2)	1.70	1,487.50
09/07/23	WIR	PREPARE PAPERS RE [REDACTED] (2.3); ATTENTION TO DOCUMENT REVIEW FOR INITIAL DISCLOSURES AND REQUESTS (.7)	3.00	2,100.00
09/07/23	JXG	EMAIL WITH TEAM REGARDING LETTER FOR CASE RE BANKRUPTCY STAY	0.20	240.00
09/07/23	GLS	CORRESPOND WITH D. ISAACS REGARDING DOCUMENT REVIEW WORKFLOWS AND DATA MANAGEMENT.	0.30	142.50
09/08/23	DCI	CORR. WITH REGULATOR REGARDING [REDACTED]	0.30	262.50
09/08/23	WIR	LEGAL RESEARCH AND PREPARATION OF [REDACTED] PAPERS	2.50	1,750.00
09/10/23	WIR	RESEARCH AND DRAFT PRE-MOTION LETTER RE [REDACTED]	1.50	1,050.00
09/11/23	JXG	EMAIL WITH REGULATOR AND OPPOSING COUNSEL REGARDING EARLY MEETING OF COUNSEL	0.20	240.00
09/12/23	JXG	CONFERENCE CALL WITH E. REILLY REGARDING MATTER	0.20	240.00
09/12/23	WIR	RESEARCH AND DRAFT PRE-MOTION LETTER (1.7); LEGAL RESEARCH RE [REDACTED] (1.7).	3.40	2,380.00
09/12/23	DCI	CONF. WITH REGULATOR REGARDING [REDACTED] MATTERS.	0.50	437.50
09/13/23	DCI	DRAFT/REVISE PRE-MOTION LETTER REGARDING [REDACTED] [REDACTED]	2.30	2,012.50
09/13/23	WIR	ATTENTION TO AND WORK ON PREMOTION LETTER AD RELATED LEGAL QUESTIONS	0.90	630.00
09/13/23	JXG	EMAIL WITH D. ISAACS & W. ROTH REGARDING PRE- MOTION LETTER	0.30	360.00
09/14/23	JXG	EMAIL WITH J. BAUGHMAN REGARDING EARLY MEETING OF COUNSEL	0.10	120.00
09/14/23	DCI	DRAFT/REVISE PRE-MOTION LETTER TO [REDACTED].	0.60	525.00
09/15/23	DCI	DRAFT/REVISE/FILE PRE-MOTION LETTER TO [REDACTED] [REDACTED]	0.80	700.00
09/15/23	JXG	FINALIZATION AND FILING OF PRE-MOTION LETTER TO [REDACTED] (0.4); EMAIL WITH CLIENT REGARDING SAME (.1)	0.50	600.00
09/15/23	LIP	E-FILED, DOCKET AND CALENDAR LETTER MOTION FOR A PRE-MOTION CONFERENCE REGARDING MOTION TO [REDACTED]	0.20	44.00



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

FOR PROFESSIONAL SERVICES RENDERED AS OF SEPTEMBER 30, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
09/21/23	WIR	ATTENTION TO AND WORK ON COURT FILINGS AND [REDACTED] ISSUES	0.70	490.00
09/21/23	DCI	CONF. WITH REGULATOR (1); REVIEW REGULATOR'S OPPOSITION LETTER (.5).	1.50	1,312.50
09/21/23	JXG	RULE 26(F) CONFERENCE WITH REGULATOR(.5); PREP FOR SAME (.4); EMAIL WITH A. PRETTO-SAKMANN REGARDING UPDATES (.2)	1.10	1,320.00
09/21/23	BSC	REVIEWED AND DOCKETED LETTER RESPONSE IN OPPOSITION TO MOTION FOR CONFERENCE.	0.10	22.50
09/22/23	WIR	ATTENTION TO AND WORK ON [REDACTED] MATTERS INCLUDING INITIAL DISCLOSURES	0.80	560.00
09/24/23	WIR	REVIEW COLLECTED DOCUMENTS FOR INITIAL DISCLOSURES AND [REDACTED]	1.20	840.00
09/26/23	JXG	EMAIL WITH REGULATOR REGARDING INITIAL DISCLOSURES	0.20	240.00
09/26/23	DCI	CORR. WITH REGULATOR REGARDING [REDACTED]	0.40	350.00
TOTAL TASK CODE B190 LITIGATION			32.90	27,016.50
GRAND TOTAL FEES			34.50	28,936.50
TOTAL FEES SERVICES				\$ 28,936.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JXG	JASON GOTTLIEB	1.60	1,920.00
SUBTOTAL	B110 CASE ADMINISTRATION	1.60	1,920.00
B190	LITIGATION		
BSC	BRIANNA S. CRAWLEY	0.10	22.50
DCI	DANIEL C. ISAACS	11.70	10,237.50
GLS	GISSELLE L. SINGLETON	0.30	142.50
JXG	JASON GOTTLIEB	4.30	5,160.00
LIP	LISA PICHARDO	0.20	44.00
WIR	WILLIAM ROTH	16.30	11,410.00
SUBTOTAL	B190 LITIGATION	32.90	27,016.50



030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
 INVOICE #: 2219765

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		34.50	28,936.50

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.60	1,920.00
B190	LITIGATION	32.90	27,016.50
TOTAL FEES		34.50	28,936.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
BSC	BRIANNA S. CRAWLEY	0.10	22.50
DCI	DANIEL C. ISAACS	11.70	10,237.50
GLS	GISSELLE L. SINGLETON	0.30	142.50
JXG	JASON GOTTLIEB	5.90	7,080.00
LIP	LISA PICHARDO	0.20	44.00
WIR	WILLIAM ROTH	16.30	11,410.00
TOTAL FEES		34.50	28,936.50

DISBURSEMENTS: Value

TASK SUMMARY FOR EXPENSES:

ELECTRONIC DATA STORAGE		32.00
TOTAL DISBURSEMENTS	-----	\$ 32.00
TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$ 28,968.50

MorrisonCohen_{LLP}

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 10/18/23
INVOICE #: 2219765

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for September 1, 2023 through September 30, 2023

Expense Category	Total Expenses
Relativity Hosting Fee	\$2,524.87
Grand Total Expenses	\$2,524.87

EXHIBIT E

Summary of Expenses for September 1, 2023 through September 30, 2023

Relativity Hosting Fee

9/30/2023 Relativity Hosting September 2023 – 030983-0007 - \$2,492.87

9/30/2023 Relativity Hosting September 2023 – 030983-0017 - \$32.00

EXHIBIT D

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

CERTIFICATION OF HEATH D. ROSENBLAT

I, Heath D. Rosenblat, pursuant to 28 U.S.C. § 1746, declare as follows:

1. I am a partner in and submit this Certification on behalf of Morrison Cohen LLP (“**MC**”), as special litigation and enforcement counsel for the Debtors in the Chapter 11 cases. In compliance with the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases, adopted January 29, 2013 (“**Local Guidelines**”), and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted May 17, 1996 (“**U.S. Trustee Guidelines**,” and, together with the Local Guidelines, “**Guidelines**”), I hereby certify as follows.

2. I have reviewed the *Second Interim Application of Morrison Cohen LLP, Special Litigation and Enforcement Counsel to the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2023 through September 30, 2023* (“**Second Interim Application**”), which seeks interim approval and payment of certain legal fees for services rendered by MC for the

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Debtors in the Litigations², the Investigations, and in connection with the Chapter 11 Cases and reimbursement of certain expenses incurred in connection with the Chapter 11 Cases, and it complies with the Guidelines, Section 330 of the Bankruptcy Code, and Bankruptcy Rule 2016.

3. As required by Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought in the Application fall within the Local Guidelines;
- c. The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by MC and are generally accepted by MC's clients; and
- d. In providing reimbursable expense, MC does not make a profit on such service, whether the service is performed by MC in-house or through a third party.

4. Pursuant to section B.2 of the Local Guidelines, I certify that MC has complied with provisions requiring it to provide notice to certain designated parties of a statement of MC's fees and expenses accrued during the previous months.

5. In respect of Section B.3 of the Local Guidelines, I certify that copies of the Second Interim Application are being provided to: (a) the Office of the United States Trustee, and (b) prior to any hearing, will be provided to those parties who have filed a notice of appearance and request for service of pleadings in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

6. In accordance with Federal Rule of Bankruptcy Procedure 2016(a) and Section 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm, or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Interim Application, nor will any division

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Second Interim Application.

of fees prohibited by section 504 of the Bankruptcy Code be made by me, or any attorney of my firm.

7. The following is provided in response to the request for additional information set forth in ¶ C.5 of the UST Guidelines.

Question:	Did MC agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Second Fee Period?
Answer:	No.
Question:	If the fees sought in this Second Interim Application as compared to the fees budgeted for the time period covered by this Second Interim Application are higher by 10% or more, did MC discuss the reasons for the variation with the Debtors?
Answer:	N/A (MC was not asked for a budget).
Question:	Have any of the professionals included in this Second Interim Application varied their hourly rate based on the geographic location of these Chapter 11 Cases?
Answer:	No.
Question:	Does the Second Interim Application include time or fees relating to review, revising, or reducing time records or preparing, reviewing or revising invoices? If so, please quantify by hours and fees.
Answer:	No.
Question:	Does the Second Interim Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.
Answer:	No.
Question:	If the Second Interim Application includes any rate increases since MC's retention, did the Debtors review and approve of those rate increase in advance? Did the Debtors agree when retaining MC to accept all future rate increases?
Answer:	There have been no rate increases.

I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: New York, New York
November 14, 2023

MORRISON COHEN LLP

By: /s/ Heath D. Rosenblat
Heath D. Rosenblat